

**AGENDA**  
**POCATELLO DEVELOPMENT AUTHORITY**  
**Board of Commissioners Special Meeting**  
**July 29, 1996**  
**9:00 a.m.**

**City Hall, Council Chambers**  
**911 North 7th Avenue**

**9:00 a.m.**

Call to Order

Introduction of Guests: Doug Fear, Vice President- Investment Banking,  
Key Capital Markets, Cleveland, Ohio

Disclosure of Conflicts of Interest, if any

Agenda - Add or Delete Action or Discussion Items

**Discussion and Action Items**

Alvin Ricken Drive Area:

Consider Resolution to Approve Negotiation For, and Private Sale of,  
Revenue Allocation Bonds Not to Exceed \$4,140,000.00

Consider Resolution To Approve Securing \$180,000 in Advance of  
distribution of Proceeds of Revenue Allocation Bonds

Old Town Area:

Consider Resolution to Approve Securing \$325,000 in Advance of  
Distribution of Proceeds of Revenue Allocation Bonds

Consider Authorizing Execution of Necessary Loan and Agreement  
Documents to Effect the Above Transaction

**Executive Session, if required**

**NOTICE OF NEGOTIATED PRIVATE BOND SALE  
AND NOTICE OF SPECIAL MEETING OF THE  
POCATELLO DEVELOPMENT AUTHORITY**

Public notice is hereby given by the Pocatello Development Authority (the "Agency") of negotiation for, and private sale of, not to exceed \$4,140,000 Revenue Allocation (Tax Increment) Bonds, 1996 Series B, maturing on or about December 1, 2008, said sale to occur on or about July 29, 1996, at a meeting of the Agency scheduled for 9 a.m. Notice is hereby given of said special meeting of the Agency on said date and said time for the purpose of authorizing and approving the issuance and sale of said Bonds. For additional information concerning the terms and provisions of the Bonds, the security for payment of the Bonds and other pertinent information relating to the Bonds, reference is made to an offering memorandum and related documents available for public inspection at the offices of the Agency at 1651 Alvin Ricken Drive, Pocatello, Idaho, Monday through Friday, 9 a.m. to 4 p.m. Telephone (208) 233-3500.

Notice is also given that the Agency shall consider a Resolution to approve a bond anticipation note in the amount of \$180,000.00 for items relating to the A. Ricken District project and plan as previously approved by the Agency, as well as a Resolution and attendant documents relating to revenue anticipation notes for the Old Town District as previously approved by the Agency.



## COMMUNITY DEVELOPMENT AND RESEARCH

P.O. Box 4169, 911 North Seventh Avenue  
Pocatello, Idaho 83205  
(208) 234-6184 FAX (208) 234-6296

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July 26, 1996

Board of Directors  
Pocatello Development Authority

RE: Alvin Ricken Tax Increment Financing District

Dear Board Members:

As part of the budget for the above district and project, a line item was included for payment to the City for administrative support. This line item was approved by both the City Council and the PDA Board as part of the approval of the entire project package.

The line item was included to reflect the policy and need of the City to assess each district created an amount sufficient to recover:

1. Planning, engineering, and/or management costs, in a reasonable amount, and in association with the project district;
2. Costs associated with growth impacts from the district;
3. Costs assisting in the inception of other projects or programs designed to promote managed growth within the community.

For the subject project district, we are proposing to use the budgeted money to fund planning and traffic studies which will assist the City in managing the impacts of continued growth. We are also proposing use of the funds for support of the code enforcement program and/or sidewalk enhancement program, both of which are important to the community in maintaining the superior quality of life which Pocatello residents enjoy. All of the proposed expenditures are consistent with the need to support and sustain the growth the City is experiencing.

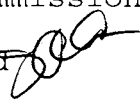
If you have any questions, please feel free to call me.

Sincerely,  
CITY OF POCATELLO

Robert E. Chambers, Director  
Community Development & Research

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**M E M O R A N D U M - P D A**

**To:** Board of Commissioners  
**From:** T. A. Arnold   
**Date:** July 23, 1996  
**Subject:** Notice of Special Meeting

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Per the attached agenda and public notice, which will appear in Friday's (July 26) issue of the *Idaho State Journal*, this is to request your attendance at a PDA meeting to be held next Monday, July 29, at 9 a.m. in Council Chambers, Pocatello City Hall.

The purpose of the meeting is to consider the negotiation and private sale of PDA Revenue Allocation Bonds, 1996 Series B, in an amount not to exceed \$4,140,000. Doug Fear, VP-Investment Banking, Key Capital Markets, will be a guest of the Board and will be prepared to answer questions regarding the sale of this issue.

Proceeds from the sale will be used to pay costs of improvements within the Ricken Drive District.

I hope that you will be able to attend.

Attachments