

POCATELLO DEVELOPMENT AUTHORITY

Board of Commissioners Meeting

May 9, 2000

11:00 a.m.

**City Hall--Iwamizawa Room
911 North 7th Avenue**

11:00 a.m. Council Chambers

Call to Order - Chairman Hotchkiss

Acknowledge Guests of Board, if any

Disclosure of Conflicts of Interest, if any

Agenda - Add or Delete Action or Discussion Items

Action and Discussion Items

Minutes for April 11, 2000 - Motion to Approve and/or Amend

Financial Report: April Income and Expenses

Update on South Cliff Project--Bill Isley

Report on Incubator Development Project--Steve Filippi

Ice Skating Rink Project

Consolidated Central Corridor:

Stormwater Project Report

Revised Cash Flow Summary

First Security Financing Alternatives--Jim Wrigley

Executive Session, if required

Pocatello Development Authority
Cash Budget - 2000

	Actual January	Actual February	Actual March	Actual April	Estimated May	Estimated June	Estimated July	Estimated August	Estimated September	Estimated October	Estimated November	Estimated December	Current Estimate 2000	Approved 2000
Beginning Balance	\$1,047,545.89	\$792,673.68	\$790,939.34	\$231,599.01	\$231,265.63	\$235,175.63	\$239,185.63	\$2,054,290.63	\$503,805.63	\$501,706.03	\$492,516.03	\$476,668.03	\$1,047,545.89	\$1,047,545.89
SOURCES OF FUNDS														
Gateway West District	0.00	0.00	0.00	0.00	0.00	0.00	32,300.00	0.00	0.00	0.00	0.00	0.00	\$32,300.00	\$52,300.00
Kress District	2,603.66	0.00	84.24	0.00	0.00	0.00	3,894.00	0.00	0.00	0.00	0.00	0.00	\$6,581.90	\$6,194.00
Newtown District	19,016.81	0.00	772.48	973.41	0.00	0.00	30,100.00	0.00	0.00	0.00	0.00	0.00	\$50,862.70	\$50,100.00
Varsity Square District	2,013.50	563.68	90.39	0.00	0.00	0.00	14,000.00	0.00	0.00	0.00	0.00	0.00	\$16,667.57	\$19,000.00
Al Ricken Drive District	521,933.64	42.24	14.65	0.00	0.00	0.00	1,449,456.00	0.00	0.00	0.00	0.00	0.00	\$1,971,461.18	\$2,424,456.00
Old Town District	8,382.03	4,316.31	5,284.82	8,183.75	0.00	0.00	142,000.00	0.00	0.00	0.00	0.00	0.00	\$168,166.91	\$192,000.00
North Main District	3,913.71	0.00	0.00	0.00	0.00	0.00	30,445.00	0.00	0.00	0.00	0.00	0.00	\$34,358.71	\$40,445.00
Roosevelt District	0.00	0.00	0.00	0.00	0.00	0.00	36,500.00	0.00	0.00	0.00	0.00	0.00	\$36,500.00	\$46,500.00
Central Corridor District	0.00	0.00	0.00	0.00	0.00	0.00	72,000.00	120,000.00	0.00	0.00	0.00	0.00	\$192,000.00	\$222,000.00
Board Discretionary Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00	\$24,500.00
General Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,542.00	13,021.19	\$15,563.19	\$15,563.19
Interest Income	1,740.06	2,879.34	1,707.69	1,047.54	4,000.00	4,100.00	4,500.00	5,500.00	3,600.00	3,400.00	3,500.00	3,200.00	\$39,174.63	\$47,000.00
TOTAL	559,603.41	7,801.57	7,954.27	10,219.35	4,000.00	4,100.00	1,815,195.00	125,500.00	3,600.00	3,400.00	6,042.00	16,221.19	\$2,563,636.79	\$3,140,058.19
CASH AVAILABLE	\$1,607,149.40	\$800,475.25	\$798,893.61	\$241,818.36	\$235,265.63	\$239,275.63	\$2,054,380.63	\$2,179,790.63	\$507,405.63	\$505,106.03	\$498,558.03	\$492,889.22	\$3,611,182.78	\$4,187,604.18
APPLICATION OF FUNDS														
Gateway West District	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,000.00	0.00	0.00	21,800.00	0.00	\$41,800.00	\$116,800.00
Kress District	0.00	2,603.66	0.00	0.00	0.00	0.00	3,894.00	0.00	0.00	0.00	0.00	0.00	\$6,497.66	\$6,194.00
Newtown District	0.00	0.00	19,016.81	0.00	0.00	0.00	30,100.00	0.00	0.00	0.00	0.00	0.00	\$49,116.81	\$50,100.00
Varsity Square District	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,609.60	0.00	0.00	0.00	0.00	\$5,609.60	\$8,109.60
Al Ricken Drive District	29.30	0.00	521,975.88	0.00	0.00	0.00	1,449,456.00	0.00	0.00	0.00	0.00	0.00	\$1,971,461.18	\$2,424,485.30
Old Town District	10,611.42	0.00	12,698.34	0.00	0.00	0.00	142,000.00	0.00	0.00	0.00	0.00	0.00	\$165,309.76	\$202,611.42
North Main District	0.00	0.00	3,913.71	0.00	0.00	0.00	30,445.00	0.00	0.00	0.00	0.00	0.00	\$34,358.71	\$40,445.00
Roosevelt District	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00	\$0.00
Central Corridor	803,794.00	6,801.75	9,584.75	4,185.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$824,366.00	\$828,000.00
Board Discretionary Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,500.00	0.00	0.00	\$12,500.00	\$12,500.00
General Funds	41.00	130.50	78.11	6,340.23	90.00	90.00	90.00	90.00	90.00	90.00	90.00	90.00	\$7,309.84	\$1,080.00
Bank Charges	0.00	0.00	27.00	27.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$54.00	\$25.00
TOTAL	814,475.72	9,535.91	567,294.60	10,552.73	90.00	90.00	1,675,985.00	5,699.60	12,590.00	21,890.00	90.00	\$3,118,383.56	\$3,690,350.32	
ENDING BALANCE	\$792,673.68	\$790,939.34	\$231,599.01	\$231,265.63	\$235,175.63	\$239,185.63	\$2,054,290.63	\$503,805.63	\$501,706.03	\$492,516.03	\$476,668.03	\$492,799.22	\$492,799.22	\$497,253.86

DISTRICT ENDING BALANCES
April 30, 2000

Bank Balance		\$231,265.63
General Fund	112,469.53	
Gateway West	84,444.40	
Kress Project	1,610.86	
Newtown	1,745.89	
Alvin Ricken	29.30	
Old Town	13,468.57	
North Main	0.00	
Roosevelt	1,989.47	
Varsity	12,164.36	
Central Corridor	<u>3,343.25</u>	
District Totals		\$231,265.63

**GENERAL FUND-PDA
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$111,738.74
1/11	Pizza Hut	PDA meeting	41.00		\$111,697.74
1/31	First Security Bank	Interest Income		1,740.06	\$113,437.80
2/8	Annie's	PDA meeting	96.00		\$113,341.80
2/8	City of Pocatello	PDA seal	34.50		\$113,307.30
2/15	First Security Bank	Interest Income		1,084.54	\$114,391.84
2/29	First Security Bank	Interest Income		1,794.80	\$116,186.64
3/6	First Security Bank	Banking Expense	25.00		\$116,161.64
3/14	ISU Culinary Arts	PDA meeting	63.00		\$116,098.64
3/24	Idaho State Journal	Legal Notice	15.11		\$116,083.53
3/31	First Security Bank	Banking Expense	2.00		\$116,081.53
3/31	First Security Bank	Interest Income		1,707.69	\$117,789.22
4/11	Bannock Develop. Corp.	Admin. Charges	6,250.00		\$111,539.22
4/13	First Security Bank	Banking Expense	25.00		\$111,514.22
4/17	Food For Thought	PDA meeting	90.23		\$111,423.99
4/28	First Security Bank	Interest Income		1,047.54	\$112,471.53
4/30	First Security Bank	Banking Expense	2.00		\$112,469.53
			\$6,643.84	\$7,374.63	

**GATEWAY WEST INDUSTRIAL PARK
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$84,444.40
			<hr/>	<hr/>	
			\$0.00	\$0.00	

KRESS DISTRICT
2000

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$1,526.62
1/27	Bannock County	taxes		2,603.66	\$4,130.28
2/29	First Security Bank	Kress project pymt.	2,603.66		\$1,526.62
3/31	Bannock County	taxes		84.24	\$1,610.86
			<u>\$2,603.66</u>	<u>\$2,687.90</u>	

**NEWTOWN DISTRICT
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$0.00
1/27	Bannock County	taxes		19,016.81	\$19,016.81
3/8	First Security Bank	transfer to RAF	19,016.81		\$0.00
3/31	Bannock County	taxes		772.48	\$772.48
4/27	Bannock County	taxes		973.41	\$1,745.89
			<hr/>	<hr/>	
			\$19,016.81	\$20,762.70	

**ALVIN RICKEN DRIVE
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$800,029.30
1/1	Transfer to Central Corr.	pool project	800,000.00		\$29.30
1/11	First Security Bank	transfer to RAF	29.30		\$0.00
1/27	Bannock County	taxes		521,933.64	\$521,933.64
2/29	Bannock County	taxes		42.24	\$521,975.88
3/8	First Security Bank	transfer to RAF	521,975.88		\$0.00
3/31	Bannock County	taxes		14.65	\$14.65
4/27	Bannock County	taxes		14.65	\$29.30
			\$1,322,005.18	\$522,005.18	

**OLD TOWN DISTRICT
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$10,611.42
1/11	First Security Bank	transfer to RAF	10,611.42		\$0.00
1/27	Bannock County	taxes		8,382.03	\$8,382.03
2/29	Bannock County	taxes		4,316.31	\$12,698.34
3/8	First Security Bank	transfer to RAF	12,698.34		\$0.00
3/31	Bannock County	taxes		5,284.82	\$5,284.82
4/27	Bannock County	taxes		8,183.75	\$13,468.57
			\$23,309.76	\$26,166.91	

NORTH MAIN DISTRICT
2000

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$0.00
1/1	Bannock County	taxes		3,913.71	\$3,913.71
3/8	First Security Bank	transfer to RAF	<u>3,913.71</u>		\$0.00
			\$3,913.71	\$3,913.71	

Roosevelt District
2000

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$1,989.47

**VARSITY SQUARE DISTRICT
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$9,496.79
1/27	Bannock County	taxes		2,013.50	\$11,510.29
2/29	Bannock County	taxes		563.68	\$12,073.97
3/31	Bannock County	taxes		90.39	\$12,164.36
			\$0.00	\$2,667.57	

**CENTRAL CORRIDOR
2000**

DATE	REFERENCE	DESCRIPTION	AMT. DEBITED(-)	AMT. CREDITED(+)	BALANCE
1/1	Balance Forward				\$27,709.25
1/1	Transfer from ARD			800,000.00	\$827,709.25
1/11	Schiess & Asso.	sewer study-#4	3,794.00		\$823,915.25
1/11	City of Pocatello	pool project	800,000.00		\$23,915.25
2/8	Schiess & Asso.	sewer study-#5	6,801.75		\$17,113.50
3/9	Schiess & Asso.	sewer study-#6	9,584.75		\$7,528.75
4/11	Schiess & Asso.	sewer study-#7	4,185.50		\$3,343.25
			\$824,366.00	\$800,000.00	



OFFICE OF THE MAYOR
911 North 7th Avenue
P.O. Box 4169
Pocatello, Idaho 83205
(208) 234-6163
Fax: (208) 234-6297


GREGORY R. ANDERSON
Mayor

Pocatello City Council:
BOB FOSTER
RON FRASURE
BILL LYNN
PENNY NICHOLS PINK
BRIAN T. UNDERWOOD
DALE W. WILKINSON

May 9, 2000

MEMORANDUM

TO: Pocatello Development Authority Executive Director, Chairman and Committee Secretary

FROM: Anne Nichols, Administrative Assistant 

SUBJECT: Commission Appointment

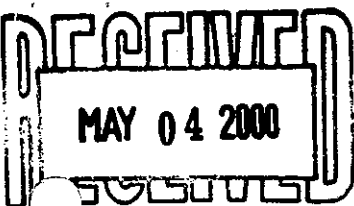
Attached are copies of the applications we have on file and the new one we received for the Pocatello Development Authority Board of Directors.

After reviewing the applications, Mayor Anderson has selected the following individual to fill the vacancy: Harry Neuhardt. Please notify me if you have any concerns about the Mayor's selection or have a different recommendation. If I do not hear from you by May 23, 2000, I will place Mr. Neuhardt's name on the June 1, 2000 City Council agenda for confirmation.

You can reach me at 234-6163 if you have any questions.

Attachments

cc: City Council Members



APPLICATION FORM FOR PROSPECTIVE BOARD MEMBERS

Today's Date: 5/4/2000

Board to which you are applying: POCATELLO DEVELOPMENT AUTHORITY

Name HARRY NEUBADT

Address (Home) 69 TRAIL CREEK ROAD POCATELLO, ID 83204
Street City Zip Code

(Business) 150 S. ARTHUR ST 215 POCATELLO, ID 83204
Street City Zip Code

Phone Number (Home) 233 6231 (Business) 2741969

Occupation OWNER PRO CAMPAIGNS MARKETING

How long have you resided in Pocatello _____

Educational Background TEXAS TECH UNIVERSITY - LUGANON -

MAJOR GOVERNANCE & HISTORY

Skills or expertise which might be useful to the board:

Please Check Where Applicable

Financial Skills ✓

Legal Skills _____

Community Relations Skills ✓

Planning Skills _____

Evaluation Skills ✓

Legislative/Political Skills ✓

Others (describe) _____

Time available for board activities VARIABLE hrs/month

Experience on other boards? ✓ Yes _____ No _____

(over)

Application for Prospective
Board Members

Page 2 of 2

Please list any community contacts or affiliations which might relate to your role as a board member.

FORMER MEMBER POCATELLO CITY COUNCIL
PAST PRESIDENT POCATELLO CHAMBER OF COMMERCE

Please state briefly why you would like to serve on the board and how your skills or affiliations might contribute to the board.

I BELIEVE MY KNOWLEDGE OF THE CITY AND
THE PROJECTS BEFORE THE PDA WOULD MAKE ME
A USEFUL MEMBER OF THIS BOARD

Post-It® Fax Note	7671	Date	5/9/2000	# of pages	2
To	GREG ANDERSON	From	HARRY NEUMANN		
Co./Dept.	MAYOR'S OFFICE	Co.	PAC COMMISSION		
Phone #	234 6163	Phone #	234 1469		
Fax #	234 6297	Fax #	234 1471		

NOTE: You may also attach a letter with additional information if you desire.

Applications may be returned to the Mayor's Office, 911 North 7th Avenue, or mailed to: Mayor's Office, City of Pocatello, P. O. Box 4169, 83205-4169.

MAY 1 1999

APPLICATION FORM FOR PROSPECTIVE BOARD MEMBERS

Today's Date: May 14, 1999

Board to which you are applying: _____

Pocatello Development Authority

Name Jackie Johnson Maughan

Address (Home) 734 N. 12th Pocatello ID 83201
Street City Zip Code

(Business) _____
Street City Zip Code

Phone Number (Home) 233-1941 (Business) 236-2478

Occupation college teacher, ISU Dept. of English

How long have you resided in Pocatello 22 years

Educational Background M.A., English, ISU

B.A., journalism, U. of Idaho

Skills or expertise which might be useful to the board:

- | | |
|------------------------------|--|
| | Please Check Where
<u>Applicable</u> |
| Financial Skills | <u>Some, but NOT formally trained</u> |
| Legal Skills | <u>Some, yes, but NOT formally trained</u> |
| Community Relations Skills | <u>X</u> |
| Planning Skills | <u>X</u> |
| Evaluation Skills | <u>X</u> |
| Legislative/Political Skills | <u>X</u> |

Others (describe) business & technical writing, publicity & promotion, publications editing, public speaking, web page design, photography, published & award-winning writer

Time available for board activities this depends on hrs/month

Experience on other boards? X Yes _____ No _____

(over) ebb & flow of board's needs

Please list any community contacts or affiliations which might relate to your role as a board member.

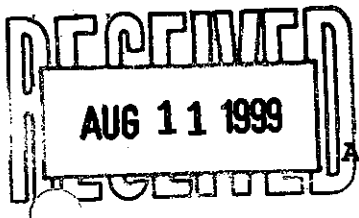
Pocatello Neighborhood Housing Services Governance Board, 1999
President, Bonanza Neighborhood Association, 1998-9
Community Leadership Institute, Neighborhood Reinvestment Corp., 1999
Block captain, Neighborhood Watch, 1998-9
Overbrook Investment Group, junior partner, 1999; founder, 1997

Please state briefly why you would like to serve on the board and how your skills or affiliations might contribute to the board.

As a homeowner and former landlord of 22 years in one of Pocatello's "core" neighborhoods, I have seen the positive impact of constructive community development as well as the negative impact of neglect and the flight of dollars, business, and citizens to the suburbs. Federal, state, and local dollars must be allocated in a manner that will sustain and promote a healthy inner-city as well as encourage progressive, sustainable growth of the city at large. In fact, recent national trends are showing a renaissance of the inner-city and the PDA has and can continue to exert a major positive influence.

I have extensive ties with neighborhood, environmental, education, and women's groups in the city. In addition, I relish working with and making money and, in fact, am a founder of a "green" investment club which attempts to screen for stocks which are good financial risks as well as good corporate citizens. For example, two of the stocks we own are T.J. International, headquartered in Boise, and Cavanaugh's Hospitality here in Pocatello. Both are returning well for our portfolio. My point here is that good business decisions and good public policy are compatible, in fact, they must be.

Applications may be returned to the Mayor's Office, 911 North 7th Avenue, or mailed to: Mayor's Office, City of Pocatello, P. O. Box 4169, 83205-4169.



APPLICATION FORM FOR PROSPECTIVE BOARD MEMBERS

Today's Date: August 11, 1999

Board to which you are applying: CDBG-AG PDA

Name Brenda Pollard

Address (Home) 115 Taft Pocatello 83201
Street City Zip Code

(Business) 1800 Garrett Way Pocatello 83201
Street City Zip Code

Phone Number (Home) 233-3543 (Business) 233-8697

Occupation Party Palace - owner

How long have you resided in Pocatello 25 years

Educational Background HS & some college

Skills or expertise which might be useful to the board:

Please Check Where
Applicable

- Financial Skills _____
- Legal Skills _____
- Community Relations Skills X
- Planning Skills X
- Evaluation Skills X
- Legislative/Political Skills _____
- Others (describe) _____

Time available for board activities 20 hrs/month

Experience on other boards? X Yes _____ No _____

Please list any community contacts or affiliations which might relate to your role as a board member.

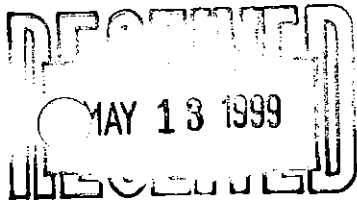
Board member for Pocatello Neighborhood Housing Services
Officer of the Lewis & Clark Neighborhood Association
Member of the Chamber of Commerce

Please state briefly why you would like to serve on the board and how your skills or affiliations might contribute to the board.

I would like to serve on the board to be more
proactive in the future of my community. My combination
of targeted-neighborhood resident, small business
owner and long-term community involvement blends to
add unique insight and evaluation skills. I am
honest and have strong family & community values.

NOTE: You may also attach a letter with additional information if you desire.

Applications may be returned to the Mayor's Office, 911 North 7th Avenue, or mailed to: Mayor's Office, City of Pocatello, P. O. Box 4169, 83205-4169.



APPLICATION FORM FOR PROSPECTIVE BOARD MEMBERS

Today's Date: MAY 13 1999

Board to which you are applying: Pocatello Development Authority (PDA)

Name DUANE RAWLINGS

Address (Home) 63 STANFORD Pocatello 83201
Street City Zip Code

(Business) 651 Memorial Dr. Pocatello 83201
Street City Zip Code

Phone Number (Home) 478-1323 (Business) 239-1486

Occupation Employment Supervisor - Bannock Regional Medical Center

How long have you resided in Pocatello 30 years

Educational Background Highland High School; B.S. Political Science
Idaho State University; currently pursuing M.P.A.

Skills or expertise which might be useful to the board:

Please Check Where
Applicable

- Financial Skills _____
- Legal Skills _____ ✓
- Community Relations Skills _____ ✓
- Planning Skills _____ ✓
- Evaluation Skills _____ ✓
- Legislative/Political Skills _____ ✓
- Others (describe) _____

Time available for board activities 5-10 as needed hrs/month

Experience on other boards? ✓ Yes _____ No _____

(over)

Application for Prospective
Board Members

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Please list any community contacts or affiliations which might relate to your role as a board member.

Chamber of Commerce Board of Directors; Parks & Rec. Advisory
Bd (Vice-Chair); Chamber Tourism Committee (Chair); Red Cross Crossroads
Chapter Board (Vice-chair); Leadership Pocatello Alumni (President-Elect);
Job Service Employer Committee - J.S.E.C. (Chair); P.O.W.E.R.; ISU
Applied Tech Office Tech Advisory Comm. (Chair); S.H.R.M.

Please state briefly why you would like to serve on the board and how your skills or affiliations might contribute to the board.

I think the P.D.A. is one of the strongest and most
important agencies in Pocatello. I am very committed to the
Pocatello and want to do all I can to ensure that it continues
to such a great place to live. I feel my being a part of
the P.D.A. would allow me to do this.

NOTE: You may also attach a letter with additional information if you desire.

Applications may be returned to the Mayor's Office, 911 North 7th Avenue, or mailed to: Mayor's Office, City of Pocatello, P. O. Box 4169, 83205-4169.

Pocatello Development Authority													
Tax Increment Financing Analysis													
05-Apr-00 Plan A													
Six Months	New	Old	North	Alvin	Total	Annual	Annual	Accumulated	City of	Convergys	Revised	Revised	
Ending	Town	Town	Main	Ricken	Debt	Tax	Net Cash	Cash	Pocatello	repay	Cash	Accumul;ated	
					Service	Collection	Flow	Flow	800000	1100000	Flow	Cash Flow	
Jun, 00	46,325	62,618	39,663	108,025	256,631	1,100,608	843,977	843,977	120000	43000	1,006,977	1,006,977	
Dec, 00	5,225	11,330	7,810	323,025	347,390	2,155,431	1,808,041	2,652,018			1,808,041	2,815,018	
Jun, 01	50,225	66,330	39,810	100,231	256,596	1,600,000	1,343,404	3,995,422	120000	43000	1,506,404	4,321,422	
Dec, 01	3,988	9,914	6,930	340,231	361,063	1,600,000	1,238,937	5,234,359	0	0	1,238,937	5,560,359	
Jun, 02	53,988	64,914	38,930	91,531	249,363	1,600,000	1,350,637	6,584,996	120000	43000	1,513,637	7,073,996	
Dec, 02	2,612	8,498	6,050	351,531	368,691	1,600,000	1,231,309	7,816,305			1,231,309	8,305,305	
Jun, 03	97,612	68,498	40,050	82,106	288,266	1,600,000	1,311,734	9,128,039	120000	43000	1,474,734	9,780,039	
Dec, 03	0	6,953	5,115	362,106	374,174	1,600,000	1,225,826	10,353,865			1,225,826	11,005,865	
Jun, 04	0	66,953	41,115	71,956	180,024	1,600,000	1,419,976	11,773,841	120000	43000	1,582,976	12,588,841	
Dec, 04	0	5,407	4,125	371,956	381,488	1,600,000	1,218,512	12,992,353			1,218,512	13,807,353	
Jun, 05	0	70,407	42,125	61,081	173,613	1,600,000	1,426,387	14,418,740	120000	43000	1,589,387	15,396,740	
Dec, 05	0	3,734	3,080	386,082	392,896	1,600,000	1,207,104	15,625,844			1,207,104	16,603,844	
Jun, 06	0	73,733	43,080	49,300	166,113	1,600,000	1,433,887	17,059,731	120000	43000	1,596,887	18,200,731	
Dec, 06	0	1,930	1,980	394,300	398,210	1,600,000	1,201,790	18,261,521			1,201,790	19,402,521	
Jun, 07	0	76,931	73,980	36,794	187,705	1,600,000	1,412,295	19,673,816	120000	43000	1,536,595	20,939,116	
Dec, 07	0	0	0	401,794	401,794	1,600,000	1,198,206	20,872,022			1,198,206	22,137,322	
Jun, 08	0	0	0	23,563	23,563	1,600,000	1,576,437	22,448,459	60000	43000	1,679,437	23,816,759	
Dec, 08	0	0	0	673,563	673,563	1,600,000	926,437	23,374,896			926,437	24,743,196	
Jun, 09	0	0	0	0	0	0	0	-					
Dec, 09	0	0	0	0	0	0	0	-					
Total	259,975	598,150	393,843	4,229,175	5,481,143	28,856,039	23,374,896				24,743,196		

Refunding of Alvin Ricken & New Money Bonds
Pocatello Development Agency
State of Idaho
Proposed Debt and Allocation Fund Cashflow
(Includes Refunding Portion of Series 1996B and Funding of New Money Projects)

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Special Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41	(a)				1,100,608.41
		1,100,608.41					1,100,608.41
02/01/00	Old Town (Ser 97A)	1,037,990.91	(62,617.50)				1,037,990.91
		1,037,990.91					1,037,990.91
05/01/00	North Main (Ser 97B)	998,328.41	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	952,003.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	843,978.41	(108,025.00)				843,978.41
		843,978.41					843,978.41
06/15/00	New Money Bonds	843,978.41			5,250,000.00	(5,250,000.00) (d)	843,978.41
		843,978.41					843,978.41
07/21/00	Tax Collection Received	3,016,909.16		2,172,930.75 (a)			3,016,909.16
		3,016,909.16					3,016,909.16
08/01/00	Old Town (Ser 97A)	3,005,579.16	(11,330.00)				3,005,579.16
10/01/00	Payment by City	3,125,579.16		120,000.00			3,125,579.16
11/01/00	North Main (Ser 97B)	3,117,769.16	(7,810.00)				3,117,769.16
12/01/00	New Town (Ser 93A)	3,112,544.16	(5,225.00)				3,112,544.16
12/01/00	New Mny/Rfnd (Ser 00A)	2,796,230.55	(316,313.61)				2,796,230.55
12/01/00	Pay off Alvin R Portion	1,111,230.55				(1,685,000.00) (f)	1,111,230.55
		1,111,230.55					1,111,230.55
01/20/01	Tax Collection Received	2,728,730.55		1,617,500.00 (b)			2,728,730.55
		2,728,730.55					2,728,730.55
02/01/01	Project Payment	928,730.55	(66,330.00)			(1,800,000.00) (d)	928,730.55
02/01/01	Old Town (Ser 97A)	862,400.55	(39,810.00)				862,400.55
05/01/01	North Main (Ser 97B)	822,590.55	(50,225.00)				822,590.55
06/01/01	New Town (Ser 93A)	772,365.55	(160,486.25)				772,365.55
06/01/01	New Mny/Rfnd (Ser 00A)	611,879.30					611,879.30
		611,879.30					611,879.30
07/21/01	Tax Collection Received	2,229,379.30		1,617,500.00 (b)			2,229,379.30
		2,229,379.30					2,229,379.30
08/01/01	Project Payment	1,179,379.30	(9,913.75)			(1,050,000.00) (d)	1,179,379.30
08/01/01	Old Town (Ser 97A)	1,169,465.55					1,169,465.55
10/01/01	Payment by City	1,289,465.55		120,000.00			1,289,465.55
11/01/01	North Main (Ser 97B)	1,282,535.55	(6,930.00)				1,282,535.55
12/01/01	New Town (Ser 93A)	1,278,548.05	(3,987.50)				1,278,548.05
12/01/01	New Mny/Rfnd (Ser 00A)	913,061.80	(365,486.25)				913,061.80
12/01/01	Project Payment	913,061.80					913,061.80
		913,061.80					913,061.80
01/20/02	Tax Collection Received	2,530,561.80		1,617,500.00 (b)			2,530,561.80
		2,530,561.80					2,530,561.80
02/01/02	Project Payment	2,465,648.05	(64,913.75)			0.00 (d)	2,465,648.05
02/01/02	Old Town (Ser 97A)	2,426,718.05	(38,930.00)				2,426,718.05
05/01/02	North Main (Ser 97B)	2,426,718.05	(53,987.50)				2,426,718.05
06/01/02	New Town (Ser 93A)	2,217,061.80	(155,668.75)				2,217,061.80
06/01/02	New Mny/Rfnd (Ser 00A)	2,217,061.80					2,217,061.80
		2,217,061.80					2,217,061.80
07/21/02	Tax Collection Received	3,834,561.80		1,617,500.00 (b)			3,834,561.80
		3,834,561.80					3,834,561.80
08/01/02	Project Payment	3,826,064.30	(8,497.50)			0.00 (d)	3,826,064.30
08/01/02	Old Town (Ser 97A)	3,946,064.30					3,946,064.30
10/01/02	Payment by City	3,946,064.30		120,000.00			3,946,064.30
11/01/02	North Main (Ser 97B)	3,940,014.30	(6,050.00)				3,940,014.30
12/01/02	New Town (Ser 93A)	3,937,401.80	(2,612.50)				3,937,401.80
12/01/02	New Mny/Rfnd (Ser 00A)	3,291,733.05	(645,668.75)				3,291,733.05
12/01/02	Project Payment	3,291,733.05				0.00 (d)	3,291,733.05
		3,291,733.05					3,291,733.05
01/20/03	Tax Collection Received	3,291,733.05		1,617,500.00 (b)			4,909,233.05

Footnotes:

(a) Includes the following:

	Beginning Balance	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,523.09
Series 1997A	413,316.67	184,531.72
Series 1997B	41,715.00	36,531.30
Convergis Revenues	17,500.00	17,500.00
	1,100,608.41	2,172,930.75

(d) Projects Funded:

	Date	Amount
Gen Const (bonds)	05/01/00	5,250,000
Gen Const (cash)	02/01/01	1,800,000
Gen Const (cash)	08/01/01	1,050,000
Gen Const (cash)	02/02 & 08/02	0
		8,100,000

(e) Amount Available to pay Alvin Ricken (exclud bond proceeds):

06/15/00 Balance (exclud new money)	843,978.41
07/21/00 Tax Collections	2,172,930.75
Total Avail for principal payments	3,016,909.16

(b) Estimated collections provided by PDA as of 03/08/2000 with Series 1997A adjusted for 2/01/00 pmt.

(c) Pay off Alvin Ricken with allocated funds and use Series 2000 escrow amount for replenishing funds.

(f) Pay down portion of Series 1996B bonds (2005 - 2008 principal).

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Debt Service Payments With
Refunding of Alvin Ricken & New Money Bonds

6 Months Ending Date	New Town Series 1993A Debt Service	Alvin Ricken Series 1996B Debt Service	Old Town Series 1997A Debt Service	North Main Series 1997B Debt Service	Series 2000A Refund Series 1996B	Series 2000A New Money Debt Service	Total Debt Service	Fiscal Year Total
06/30/00	46,325.00	108,025.00	62,617.50	39,662.50			256,630.00	
12/31/00	5,225.00		11,330.00	7,810.00	188,072.85	128,240.76	340,678.61	597,308.61
06/30/01	50,225.00		66,330.00	39,810.00	21,430.00	139,056.25	316,851.25	
12/31/01	3,987.50		9,913.75	6,930.00	226,430.00	139,056.25	386,317.50	703,168.75
06/30/02	53,987.50		64,913.75	38,930.00	16,612.50	139,056.25	313,500.00	
12/31/02	2,612.50		8,497.50	6,050.00	231,612.50	414,056.25	662,828.75	976,328.75
06/30/03	97,612.50		68,497.50	40,050.00	11,452.50	132,456.25	350,068.75	
12/31/03			6,952.50	5,115.00	236,452.50	377,456.25	625,976.25	976,045.00
06/30/04			66,952.50	41,115.00	5,940.00	126,453.75	240,461.25	
12/31/04			5,407.50	4,125.00	245,940.00	481,453.75	736,926.25	977,387.50
06/30/05			70,407.50	42,125.00		117,667.50	230,200.00	
12/31/05			3,733.75	3,080.00		737,667.50	744,481.25	974,681.25
06/30/06			73,733.75	43,080.00		102,167.50	218,981.25	
12/31/06			1,931.25	1,980.00		752,167.50	756,078.75	975,060.00
06/30/07			76,931.25	73,980.00		85,755.00	236,666.25	
12/31/07						740,755.00	740,755.00	977,421.25
06/30/08						69,052.50	69,052.50	
12/31/08						909,052.50	909,052.50	978,105.00
06/30/09						47,422.50	47,422.50	
12/31/09						932,422.50	932,422.50	979,845.00
06/30/10						24,412.50	24,412.50	
12/31/10						954,412.50	954,412.50	978,825.00
Total	259,975.00	108,025.00	598,150.00	393,842.50	1,183,942.85	7,550,240.76	10,094,176.11	10,094,176.11

Footnote:

Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01
Series 2000A	12/01	06/01, 12/01

FOR DISCUSSION PURPOSES ONLY

First Security Van Kasper
Public Finance

File = FundAlloc1
5/8/00 11:02

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Refunding of Alvin Ricken & New Money Bonds

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project & Related Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Period Balance
06/30/00	(256,630.00)	0.00	(5,250,000.00)	5,250,000.00	(256,630.00)	843,978.41
12/31/00	(340,678.61)	2,292,930.75	0.00	(1,685,000.00)	267,252.14	1,111,230.55
06/30/01	(316,851.25)	1,617,500.00	(1,800,000.00)		(499,351.25)	611,879.30
12/31/01	(386,317.50)	1,737,500.00	(1,050,000.00)		301,182.50	913,061.80
06/30/02	(313,500.00)	1,617,500.00	0.00		1,304,000.00	2,217,061.80
12/31/02	(662,828.75)	1,737,500.00	0.00		1,074,671.25	3,291,733.05
06/30/03	(350,068.75)	1,617,500.00			1,267,431.25	4,559,164.30
12/31/03	(625,976.25)	1,737,500.00			1,111,523.75	5,670,688.05
06/30/04	(240,461.25)	1,617,500.00			1,377,038.75	7,047,726.80
12/31/04	(736,926.25)	1,737,500.00			1,000,573.75	8,048,300.55
06/30/05	(230,200.00)	1,617,500.00			1,387,300.00	9,435,600.55
12/31/05	(744,481.25)	1,737,500.00			993,018.75	10,428,619.30
06/30/06	(218,981.25)	1,617,500.00			1,398,518.75	11,827,138.05
12/31/06	(756,078.75)	1,737,500.00			981,421.25	12,808,559.30
06/30/07	(236,666.25)	1,617,500.00			1,380,833.75	14,189,393.05
12/31/07	(740,755.00)	1,737,500.00			996,745.00	15,186,138.05
06/30/08	(69,052.50)	1,617,500.00			1,548,447.50	16,734,585.55
12/31/08	(909,052.50)	1,737,500.00			828,447.50	17,563,033.05
06/30/09	(47,422.50)	1,617,500.00			1,570,077.50	19,133,110.55
12/31/09	(932,422.50)	1,737,500.00			805,077.50	19,938,188.05
06/30/10	(24,412.50)	1,617,500.00			1,593,087.50	21,531,275.55
12/31/10	(954,412.50)	1,737,500.00			783,087.50	22,314,363.05
Total	(10,094,176.11)	35,842,930.75	(8,100,000.00)	3,565,000.00	21,213,754.64	

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Includes existing, refunding and new money bonds.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year (for 6/30/00 see beginning cash balance).

(c) Project funding sources:

	Amount	Source
04/15/2000	5,250,000	Bond proceeds
02/01/2001	1,800,000	Allocation revenues
08/01/2001	1,050,000	Allocation revenues
02/02 & 08/02	0	Allocation revenues
Total	8,100,000	

(d) For 6/30/00, bond proceeds from Series 2000 new money portion issued 6/15/00.
For 12/31/00, paydown of Alvin Ricken (Ser 96B) principal for 2005 - 2008.

FOR DISCUSSION PURPOSES ONLY

**Pocatello Development Agency
State of Idaho
Proposed Debt Service and Coverage Tests
Refunding of Alvin Ricken & New Money Bonds**

12 Months Ending 12/31	Existing D/S (a)	Series 2000A Refund Ser 96B D/S	Series 2000A New Money D/S	Total D/S	Gross Allocation Funds Avail	Constr Projects Paid with Allocation Fnds (b)	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
2000	172,970	188,073	128,241	489,284	2,292,931	0	0	2,292,931	4.69	1,053,647
2001	177,196	247,860	278,113	703,169	3,355,000	(2,850,000)	750,000	1,255,000	1.78	551,831
2002	174,991	248,225	553,113	976,329	3,355,000	0		3,355,000	3.44	2,378,671
2003	218,228	247,905	509,913	976,045	3,355,000	0		3,355,000	3.44	2,378,955
2004	117,600	251,880	607,908	977,388	3,355,000	0		3,355,000	3.43	2,377,613
2005	119,346	0	855,335	974,681	3,355,000	0		3,355,000	3.44	2,380,319
2006	120,725	0	854,335	975,060	3,355,000	0		3,355,000	3.44	2,379,940
2007	150,911	0	826,510	977,421	3,355,000	0		3,355,000	3.43	2,377,579
2008		0	978,105	978,105	3,355,000	0		3,355,000	3.43	2,376,895
2009			979,845	979,845	3,355,000			3,355,000	3.42	2,375,155
2010				0	3,355,000			3,355,000	0.00	3,355,000
2011				0	3,355,000			3,355,000	0.00	3,355,000
Total	1,251,968	1,183,943	6,571,416	9,007,326	39,197,931	(2,850,000)				

(a) Includes Series 1993A, Series 1997A and Series 1997B.

(b) Additional \$5,250,000 for project funds available 6/15/2000 from Series 2000A bond proceeds.

FOR DISCUSSION PURPOSES ONLY

First Security Van Kasper
Public Finance

File = FundAlloc1
5/8/00 11:02

Base Scenario (Current Status)
Pocatello Development Agency
State of Idaho
Outstanding Debt and Allocation Fund Cashflow
Pay-As-You-Go Option (All Projects less Ice Rink and Incubator)(d)

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Other Sources Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41 (a)					1,100,608.41
		1,100,608.41					1,100,608.41
02/01/00	Old Town (Ser 97A)	1,100,608.41	(62,617.50)				1,037,990.91
05/01/00	North Main (Ser 97B)	1,037,990.91	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	998,328.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	952,003.41	(108,025.00)				843,978.41
07/21/00	Tax Collection Received	843,978.41		2,275,430.75 (a)			3,119,409.16
		3,119,409.16					3,119,409.16
08/01/00	Project Payment	3,119,409.16				(200,000.00)	2,919,409.16
		2,919,409.16					2,919,409.16
08/01/00	Old Town (Ser 97A)	2,919,409.16	(11,330.00)				2,908,079.16
10/01/00	Payment by City	2,908,079.16		120,000.00 (e)			3,028,079.16
11/01/00	North Main (Ser 97B)	3,028,079.16	(7,810.00)				3,020,269.16
12/01/00	New Town (Ser 93A)	3,020,269.16	(5,225.00)				3,015,044.16
12/01/00	Alvin Ricken (Ser 96B)	3,015,044.16	(323,025.00)			(1,685,000.00) (f)	1,007,019.16
		1,007,019.16				refund 05-09 AR	1,007,019.16
01/20/01	Tax Collection Received	1,007,019.16		560,000.00 (b)			1,567,019.16
		1,567,019.16					1,567,019.16
02/01/01	Old Town (Ser 97A)	1,567,019.16	(66,330.00)				1,500,689.16
05/01/01	North Main (Ser 97B)	1,500,689.16	(39,810.00)				1,460,879.16
06/01/01	New Town (Ser 93A)	1,460,879.16	(50,225.00)				1,010,654.16
06/01/01	Alvin Ricken (Ser 96B)	1,010,654.16	(100,231.25)			4.5% pmt 400,000.00 (524,000.00)	386,422.91
		386,422.91				storm sewer plus 1	386,422.91
07/21/01	Tax Collection Received	386,422.91		2,446,142.95 (b)			2,832,565.86
		2,832,565.86					2,832,565.86
08/01/01	Project Payment	2,832,565.86				(545,000.00) N. Main sewer	2,287,565.86
		2,287,565.86					2,287,565.86
08/01/01	Old Town (Ser 97A)	2,287,565.86	(9,913.75)				2,277,652.11
10/01/01	Payment by City	2,277,652.11		120,000.00 (e)		PHASE 5.S. (3,841,000.00)	2,397,652.11
11/01/01	North Main (Ser 97B)	2,397,652.11	(6,930.00)				(1,450,277.89)
12/01/01	New Town (Ser 93A)	(1,450,277.89)	(3,987.50)				(1,454,265.39)
12/01/01	Alvin Ricken (Ser 96B)	(1,454,265.39)	(340,231.25)				(1,794,496.64)
		(1,794,496.64)					(1,794,496.64)
01/20/02	Tax Collection Received	(1,794,496.64)		560,000.00 (b)			(1,234,496.64)
		(1,234,496.64)					(1,234,496.64)
02/01/02	Old Town (Ser 97A)	(1,234,496.64)	(64,913.75)				(1,299,410.39)
05/01/02	North Main (Ser 97B)	(1,299,410.39)	(38,930.00)				(1,338,340.39)
06/01/02	New Town (Ser 93A)	(1,338,340.39)	(53,987.50)			PHASE II (191,000.00)	(1,583,327.89)
06/01/02	Alvin Ricken (Ser 96B)	(1,583,327.89)	(91,531.25)				(1,674,859.14)
		(1,674,859.14)					(1,674,859.14)
07/21/02	Tax Collection Received	(1,674,859.14)		2,446,142.95 (b)			771,283.81
		771,283.81					771,283.81
08/01/02	Project Payment	771,283.81				0.00	771,283.81
		771,283.81					771,283.81
08/01/02	Old Town (Ser 97A)	771,283.81	(8,497.50)				762,786.31
10/01/02	Payment by City	762,786.31		120,000.00 (e)			882,786.31
11/01/02	North Main (Ser 97B)	882,786.31	(6,050.00)				(523,263.69)
12/01/02	New Town (Ser 93A)	(523,263.69)	(2,612.50)			(1,400,000.00)	(525,876.19)
12/01/02	Alvin Ricken (Ser 96B)	(525,876.19)	(351,531.25)				(877,407.44)
		(877,407.44)					(877,407.44)
01/20/03	Tax Collection Received	(877,407.44)		560,000.00 (b)			(317,407.44)

Footnotes:

(a) Includes the following:

	Beginning Balances	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,517.70
Series 1997A (c)	413,316.67	192,918.75
Series 1997B	41,715.00	36,531.30
All Other Adj		69,549.03
	1,100,608.41	2,233,361.42

(f) Series 1996B (Alvin Ricken) Payoff:
12/01/2001 1,685,000.00

Total Projects Shown 7,101,000.00

- (b) Estimated collections provided by PDA as of 03/08/2000 plus new amount for Convergis property.
- (c) Includes estimated payment for 02/01/2000 added to collections of 3/08/2000.
- (d) This assumes no repayment of Convergis project and no refunding of Series 1996B bonds.
- (e) URA collection of revenue from Pocatello City.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Outstanding Data
Pay-as-You-Go Option (All Projects less Ice Rink and Incubator)

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Balance
06/30/00	(256,630.00)	1,100,608.41	0.00		843,978.41	1,944,586.82
12/31/00	(347,390.00)	2,395,430.75	(1,885,000.00)		163,040.75	2,107,627.57
06/30/01	(256,596.25)	560,000.00	(924,000.00)		(620,596.25)	1,487,031.32
12/31/01	(361,062.50)	2,566,142.95	(4,386,000.00)		(2,180,919.55)	(693,888.23)
06/30/02	(249,362.50)	560,000.00	(191,000.00)		119,637.50	(574,250.73)
12/31/02	(368,691.25)	2,566,142.95	(1,400,000.00)		797,451.70	223,200.97
06/30/03	(288,266.25)	560,000.00			271,733.75	494,934.72
12/31/03	(374,173.75)	2,566,142.95	0.00		2,191,969.20	2,686,903.92
06/30/04	(180,023.75)	560,000.00			379,976.25	3,066,880.17
12/31/04	(381,488.75)	2,566,142.95	0.00		2,184,654.20	5,251,534.37
06/30/05	(173,613.75)	560,000.00			386,386.25	5,637,920.62
12/31/05	(392,895.00)	2,566,142.95	0.00		2,173,247.95	7,811,168.57
06/30/06	(166,113.75)	560,000.00			393,886.25	8,205,054.82
12/31/06	(398,211.25)	2,566,142.95	0.00		2,167,931.70	10,372,986.52
06/30/07	(187,705.00)	560,000.00			372,295.00	10,745,281.52
12/31/07	(401,793.75)	2,566,142.95	0.00		2,164,349.20	12,909,630.72
06/30/08	(23,562.50)	560,000.00			536,437.50	13,446,068.22
12/31/08	(673,562.50)	2,566,142.95			1,892,580.45	15,338,648.67
06/30/09	0.00	560,000.00			560,000.00	15,898,648.67
12/31/09	0.00	620,000.00			620,000.00	16,518,648.67

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01

for 6/30/99 excludes 2/1/99 Series 1997A payment.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year.

(c) Project expenses are assumed to be on or after 08/01 of any year shown.

For all period starting with 7/20/00, data is estimated by PDA.

Special items will be included for detail time periods.

(d) Other adjustments as included by PDA for unique items.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Outstanding Debt Service and Coverage Tests
Pay-as-You-Go Option (All Projects less Ice Rink and Incubator)

12 Months Ending 12/31	Existing D/S (a)	Series 2000A New Money D/S	Total D/S	Gross Allocation Funds Avail	Constr Proj & Other Paid with Allocation Fnds	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
2000	604,020		604,020	3,496,039	(1,885,000)	0	1,611,039	2.67	(2,400,000)
2001	617,659		617,659	3,126,143	(5,310,000)	3,407,019	1,223,162	1.98	0
2002	618,054		618,054	3,126,143	(1,591,000)	605,503	2,140,646	3.46	1,522,593
2003	662,440		662,440	3,126,143	0		3,126,143	4.72	2,463,703
2004	561,513		561,513	3,126,143	0		3,126,143	5.57	2,564,630
2005	566,509		566,509	3,126,143	0		3,126,143	5.52	2,559,634
2006	564,325		564,325	3,126,143	0		3,126,143	5.54	2,561,818
2007	589,499		589,499	3,126,143	0		3,126,143	5.30	2,536,644
2008	697,125		697,125	3,126,143	0		3,126,143	4.48	2,429,018
2009	0		0	1,180,000	0		1,180,000	0.00	1,180,000
2010			0	1,180,000			1,180,000	0.00	1,180,000
2011			0	1,180,000			1,180,000	0.00	1,180,000
Total	5,481,143	0	5,481,143	32,045,183	(8,786,000)				

(a) Includes Series 1993A, Series 1996B, Series 1997A and Series 1997B.

FOR DISCUSSION PURPOSES ONLY

First Security Van Kasper
Public Finance

File = FundAlloc1
5/16/00 10:08

Base Scenario (Current Status)
Pocatello Development Agency
State of Idaho
Outstanding Debt and Allocation Fund Cashflow
Pay-As-You-Go Option (All Projects less Incubator)(d)

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Other Sources Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41 (a)					1,100,608.41
		1,100,608.41					1,100,608.41
02/01/00	Old Town (Ser 97A)	1,100,608.41	(62,617.50)				1,037,990.91
05/01/00	North Main (Ser 97B)	1,037,990.91	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	998,328.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	952,003.41	(108,025.00)				843,978.41
07/21/00	Tax Collection Received	843,978.41		2,275,430.75 (a)			3,119,409.16
		3,119,409.16					3,119,409.16
08/01/00	Project Payment	3,119,409.16				(200,000.00)	2,919,409.16
		2,919,409.16					2,919,409.16
08/01/00	Old Town (Ser 97A)	2,919,409.16	(11,330.00)				2,908,079.16
10/01/00	Payment by City	2,908,079.16		120,000.00 (e)			3,028,079.16
11/01/00	North Main (Ser 97B)	3,028,079.16	(7,810.00)				3,020,269.16
12/01/00	New Town (Ser 93A)	3,020,269.16	(5,225.00)			(150,000.00)	2,865,044.16
12/01/00	Alvin Ricken (Ser 96B)	2,865,044.16	(323,025.00)			(1,685,000.00) (f)	857,019.16
		857,019.16					857,019.16
01/20/01	Tax Collection Received	857,019.16		560,000.00 (b)			1,417,019.16
		1,417,019.16					1,417,019.16
02/01/01	Old Town (Ser 97A)	1,417,019.16	(66,330.00)				1,350,689.16
05/01/01	North Main (Ser 97B)	1,350,689.16	(39,810.00)				1,310,879.16
06/01/01	New Town (Ser 93A)	1,310,879.16	(50,225.00)			(400,000.00)	860,654.16
06/01/01	Alvin Ricken (Ser 96B)	860,654.16	(100,231.25)			(524,000.00)	236,422.91
		236,422.91					236,422.91
07/21/01	Tax Collection Received	236,422.91		2,446,142.95 (b)			2,682,565.86
08/01/01	Project Payment	2,682,565.86				(2,350,000.00)	332,565.86
08/01/01	Project Payment	332,565.86				(545,000.00)	(212,434.14)
		(212,434.14)					(212,434.14)
08/01/01	Old Town (Ser 97A)	(212,434.14)	(9,913.75)				(222,347.89)
10/01/01	Payment by City	(222,347.89)		120,000.00 (e)			(102,347.89)
11/01/01	North Main (Ser 97B)	(102,347.89)	(6,930.00)			(3,841,000.00)	(3,950,277.89)
12/01/01	New Town (Ser 93A)	(3,950,277.89)	(3,987.50)				(3,954,265.39)
12/01/01	Alvin Ricken (Ser 96B)	(3,954,265.39)	(340,231.25)				(4,294,496.64)
		(4,294,496.64)					(4,294,496.64)
01/20/02	Tax Collection Received	(4,294,496.64)		560,000.00 (b)			(3,734,496.64)
		(3,734,496.64)					(3,734,496.64)
02/01/02	Old Town (Ser 97A)	(3,734,496.64)	(64,913.75)				(3,799,410.39)
05/01/02	North Main (Ser 97B)	(3,799,410.39)	(38,930.00)				(3,838,340.39)
06/01/02	New Town (Ser 93A)	(3,838,340.39)	(53,987.50)			(191,000.00)	(4,083,327.89)
06/01/02	Alvin Ricken (Ser 96B)	(4,083,327.89)	(91,531.25)				(4,174,859.14)
		(4,174,859.14)					(4,174,859.14)
07/21/02	Tax Collection Received	(4,174,859.14)		2,446,142.95 (b)			(1,728,716.19)
		(1,728,716.19)					(1,728,716.19)
08/01/02	Project Payment	(1,728,716.19)				0.00	(1,728,716.19)
		(1,728,716.19)					(1,728,716.19)
08/01/02	Old Town (Ser 97A)	(1,728,716.19)	(8,497.50)				(1,737,213.69)
10/01/02	Payment by City	(1,737,213.69)		120,000.00 (e)			(1,617,213.69)
11/01/02	North Main (Ser 97B)	(1,617,213.69)	(6,050.00)			(1,400,000.00)	(3,023,263.69)
12/01/02	New Town (Ser 93A)	(3,023,263.69)	(2,612.50)				(3,025,876.19)
12/01/02	Alvin Ricken (Ser 96B)	(3,025,876.19)	(351,531.25)				(3,377,407.44)
		(3,377,407.44)					(3,377,407.44)
01/20/03	Tax Collection Received	(3,377,407.44)		560,000.00 (b)			(2,817,407.44)

Footnotes:

(a) Includes the following:

	Beginning Balances	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,517.70
Series 1997A (c)	413,316.67	192,918.75
Series 1997B	41,715.00	36,531.30
All Other Adj		69,549.03
	1,100,608.41	2,233,361.42

(f) Series 1996B (Alvin Ricken) Payoff:
 12/01/2001 1,685,000.00

Total Projects Shown 9,601,000.00

- (b) Estimated collections provided by PDA as of 03/08/2000 plus new amount for Convergis property.
- (c) Includes estimated payment for 02/01/2000 added to collections of 3/08/2000.
- (d) This assumes no repayment of Convergis project and no refunding of Series 1996B bonds.
- (e) URA collection of revenue from Pocatello City.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Outstanding Data
Pay-as-You-Go Option (All Projects less Incubator)

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Balance
06/30/00	(256,630.00)	1,100,608.41	0.00		843,978.41	1,944,586.82
12/31/00	(347,390.00)	2,395,430.75	(2,035,000.00)		13,040.75	1,957,627.57
06/30/01	(256,596.25)	560,000.00	(924,000.00)		(620,596.25)	1,337,031.32
12/31/01	(361,062.50)	2,566,142.95	(6,736,000.00)		(4,530,919.55)	(3,193,888.23)
06/30/02	(249,362.50)	560,000.00	(191,000.00)		119,637.50	(3,074,250.73)
12/31/02	(368,691.25)	2,566,142.95	(1,400,000.00)		797,451.70	(2,276,799.03)
06/30/03	(288,266.25)	560,000.00			271,733.75	(2,005,065.28)
12/31/03	(374,173.75)	2,566,142.95	0.00		2,191,969.20	186,903.92
06/30/04	(180,023.75)	560,000.00			379,976.25	566,880.17
12/31/04	(381,488.75)	2,566,142.95	0.00		2,184,654.20	2,751,534.37
06/30/05	(173,613.75)	560,000.00			386,386.25	3,137,920.62
12/31/05	(392,895.00)	2,566,142.95	0.00		2,173,247.95	5,311,168.57
06/30/06	(166,113.75)	560,000.00			393,886.25	5,705,054.82
12/31/06	(398,211.25)	2,566,142.95	0.00		2,167,931.70	7,872,986.52
06/30/07	(187,705.00)	560,000.00			372,295.00	8,245,281.52
12/31/07	(401,793.75)	2,566,142.95	0.00		2,164,349.20	10,409,630.72
06/30/08	(23,562.50)	560,000.00			536,437.50	10,946,068.22
12/31/08	(673,562.50)	2,566,142.95			1,892,580.45	12,838,648.67
06/30/09	0.00	560,000.00			560,000.00	13,398,648.67
12/31/09	0.00	620,000.00			620,000.00	14,018,648.67

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01

for 6/30/99 excludes 2/1/99 Series 1997A payment.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year.

(c) Project expenses are assumed to be on or after 08/01 of any year shown.

For all period starting with 7/20/00, data is estimated by PDA.

Special items will be included for detail time periods.

(d) Other adjustments as included by PDA for unique items.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Outstanding Debt Service and Coverage Tests
Pay-as-You-Go Option (All Projects less Incubator)

12 Months Ending 12/31	Existing D/S (a)	Series 2000A New Money D/S	Total D/S	Gross Allocation Funds Avail	Constr Proj & Other Paid with Allocation Fnds	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
2000	604,020		604,020	3,496,039	(2,035,000)	0	1,461,039	2.42	(4,450,000)
2001	617,659		617,659	3,126,143	(7,660,000)	5,307,019	773,162	1.25	0
2002	618,054		618,054	3,126,143	(1,591,000)	155,503	1,690,646	2.74	1,072,593
2003	662,440		662,440	3,126,143	0		3,126,143	4.72	2,463,703
2004	561,513		561,513	3,126,143	0		3,126,143	5.57	2,564,630
2005	566,509		566,509	3,126,143	0		3,126,143	5.52	2,559,634
2006	564,325		564,325	3,126,143	0		3,126,143	5.54	2,561,818
2007	589,499		589,499	3,126,143	0		3,126,143	5.30	2,536,644
2008	697,125		697,125	3,126,143	0		3,126,143	4.48	2,429,018
2009	0		0	1,180,000	0		1,180,000	0.00	1,180,000
2010			0	1,180,000			1,180,000	0.00	1,180,000
2011			0	1,180,000			1,180,000	0.00	1,180,000
Total	5,481,143	0	5,481,143	32,045,183	(11,286,000)				

(a) Includes Series 1993A, Series 1996B, Series 1997A and Series 1997B.

FOR DISCUSSION PURPOSES ONLY

**Base Scenario (Current Status)
Pocatello Development Agency
State of Idaho
Outstanding Debt and Allocation Fund Cashflow
Pay-As-You-Go Option (All Projects)(d)**

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Other Sources Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41 (a)					1,100,608.41
		1,100,608.41					1,100,608.41
02/01/00	Old Town (Ser 97A)	1,100,608.41	(62,617.50)				1,037,990.91
05/01/00	North Main (Ser 97B)	1,037,990.91	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	998,328.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	952,003.41	(108,025.00)				843,978.41
07/21/00	Tax Collection Received	843,978.41		2,275,430.75 (a)			3,119,409.16
		3,119,409.16					3,119,409.16
08/01/00	Project Payment	3,119,409.16				(200,000.00)	2,919,409.16
		2,919,409.16					2,919,409.16
08/01/00	Old Town (Ser 97A)	2,919,409.16	(11,330.00)				2,908,079.16
10/01/00	Payment by City	2,908,079.16		120,000.00 (e)			3,028,079.16
11/01/00	North Main (Ser 97B)	3,028,079.16	(7,810.00)				3,020,269.16
12/01/00	New Town (Ser 93A)	3,020,269.16	(5,225.00)			(150,000.00)	2,865,044.16
12/01/00	Alvin Ricken (Ser 96B)	2,865,044.16	(323,025.00)			(1,685,000.00) (f)	857,019.16
		857,019.16					857,019.16
01/20/01	Tax Collection Received	857,019.16		560,000.00 (b)			1,417,019.16
		1,417,019.16					1,417,019.16
02/01/01	Old Town (Ser 97A)	1,417,019.16	(66,330.00)				1,350,689.16
05/01/01	North Main (Ser 97B)	1,350,689.16	(39,810.00)				1,310,879.16
06/01/01	New Town (Ser 93A)	1,310,879.16	(50,225.00)			(400,000.00)	860,654.16
06/01/01	Alvin Ricken (Ser 96B)	860,654.16	(100,231.25)			(524,000.00)	236,422.91
		236,422.91					236,422.91
07/21/01	Tax Collection Received	236,422.91		2,446,142.95 (b)			2,682,565.86
		2,682,565.86					2,682,565.86
08/01/01	Project Payment	2,682,565.86				(2,350,000.00)	332,565.86
08/01/01	Project Payment	332,565.86				(545,000.00)	(212,434.14)
		(212,434.14)					(212,434.14)
08/01/01	Old Town (Ser 97A)	(212,434.14)	(9,913.75)				(222,347.89)
10/01/01	Payment by City	(222,347.89)		120,000.00 (e)			(102,347.89)
11/01/01	North Main (Ser 97B)	(102,347.89)	(6,930.00)			(3,841,000.00)	(3,950,277.89)
12/01/01	New Town (Ser 93A)	(3,950,277.89)	(3,987.50)				(3,954,265.39)
12/01/01	Alvin Ricken (Ser 96B)	(3,954,265.39)	(340,231.25)				(4,294,496.64)
		(4,294,496.64)					(4,294,496.64)
01/20/02	Tax Collection Received	(4,294,496.64)		560,000.00 (b)			(3,734,496.64)
		(3,734,496.64)					(3,734,496.64)
02/01/02	Old Town (Ser 97A)	(3,734,496.64)	(64,913.75)				(3,799,410.39)
05/01/02	North Main (Ser 97B)	(3,799,410.39)	(38,930.00)				(3,838,340.39)
06/01/02	New Town (Ser 93A)	(3,838,340.39)	(53,987.50)			(191,000.00)	(4,083,327.89)
06/01/02	Alvin Ricken (Ser 96B)	(4,083,327.89)	(91,531.25)				(4,174,859.14)
		(4,174,859.14)					(4,174,859.14)
07/21/02	Tax Collection Received	(4,174,859.14)		2,446,142.95 (b)			(1,728,716.19)
		(1,728,716.19)					(1,728,716.19)
08/01/02	Project Payment	(1,728,716.19)				(500,000.00)	(2,228,716.19)
		(2,228,716.19)					(2,228,716.19)
08/01/02	Old Town (Ser 97A)	(2,228,716.19)	(8,497.50)				(2,237,213.69)
10/01/02	Payment by City	(2,237,213.69)		120,000.00 (e)			(2,117,213.69)
11/01/02	North Main (Ser 97B)	(2,117,213.69)	(6,050.00)			(1,400,000.00)	(3,523,263.69)
12/01/02	New Town (Ser 93A)	(3,523,263.69)	(2,612.50)				(3,525,876.19)
12/01/02	Alvin Ricken (Ser 96B)	(3,525,876.19)	(351,531.25)				(3,877,407.44)
		(3,877,407.44)					(3,877,407.44)
01/20/03	Tax Collection Received	(3,877,407.44)		560,000.00 (b)			(3,317,407.44)
							(11,786,000.00)

Footnotes:

(a) Includes the following:

	Beginning Balances	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,517.70
Series 1997A (c)	413,316.67	192,918.75
Series 1997B	41,715.00	36,531.30
All Other Adj		69,549.03
	1,100,608.41	2,233,361.42

(f) Series 1996B (Alvin Ricken) Payoff:
12/01/2001 1,685,000.00

Total Projects Shown 10,101,000.00

(b) Estimated collections provided by PDA as of 03/08/2000 plus new amount for Convergis property.

(c) Includes estimated payment for 02/01/2000 added to collections of 3/08/2000.

(d) This assumes no repayment of Convergis project and no refunding of Series 1996B bonds.

(e) URA collection of revenue from Pocatello City.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Outstanding Data
Pay-as-You-Go Option (All Projects)

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Balance
06/30/00	(256,630.00)	1,100,608.41	0.00		843,978.41	1,944,586.82
12/31/00	(347,390.00)	2,395,430.75	(2,035,000.00)		13,040.75	1,957,627.57
06/30/01	(256,596.25)	560,000.00	(924,000.00)		(620,596.25)	1,337,031.32
12/31/01	(361,062.50)	2,566,142.95	(6,736,000.00)		(4,530,919.55)	(3,193,888.23)
06/30/02	(249,362.50)	560,000.00	(191,000.00)		119,637.50	(3,074,250.73)
12/31/02	(368,691.25)	2,566,142.95	(1,900,000.00)		297,451.70	(2,776,799.03)
06/30/03	(288,266.25)	560,000.00			271,733.75	(2,505,065.28)
12/31/03	(374,173.75)	2,566,142.95	0.00		2,191,969.20	(313,096.08)
06/30/04	(180,023.75)	560,000.00			379,976.25	66,880.17
12/31/04	(381,488.75)	2,566,142.95	0.00		2,184,654.20	2,251,534.37
06/30/05	(173,613.75)	560,000.00			386,386.25	2,637,920.62
12/31/05	(392,895.00)	2,566,142.95	0.00		2,173,247.95	4,811,168.57
06/30/06	(166,113.75)	560,000.00			393,886.25	5,205,054.82
12/31/06	(398,211.25)	2,566,142.95	0.00		2,167,931.70	7,372,986.52
06/30/07	(187,705.00)	560,000.00			372,295.00	7,745,281.52
12/31/07	(401,793.75)	2,566,142.95	0.00		2,164,349.20	9,909,630.72
06/30/08	(23,562.50)	560,000.00			536,437.50	10,446,068.22
12/31/08	(673,562.50)	2,566,142.95			1,892,580.45	12,338,648.67
06/30/09	0.00	560,000.00			560,000.00	12,898,648.67
12/31/09	0.00	620,000.00			620,000.00	13,518,648.67

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01

for 6/30/99 excludes 2/1/99 Series 1997A payment.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year.

(c) Project expenses are assumed to be on or after 08/01 of any year shown.

For all period starting with 7/20/00, data is estimated by PDA.

Special items will be included for detail time periods.

(d) Other adjustments as included by PDA for unique items.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Outstanding Debt Service and Coverage Tests
Pay-as-You-Go Option (All Projects)

12 Months Ending 12/31	Existing D/S (a)	Series 2000A New Money D/S	Total D/S	Gross Allocation Funds Avail	Constr Proj & Other Paid with Allocation Fnds	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
2000	604,020		604,020	3,496,039	(2,035,000)	0	1,461,039	2.42	(4,450,000)
2001	617,659		617,659	3,126,143	(7,660,000)	5,307,019	773,162	1.25	0
2002	618,054		618,054	3,126,143	(2,091,000)	155,503	1,190,646	1.93	572,593
2003	662,440		662,440	3,126,143	0		3,126,143	4.72	2,463,703
2004	561,513		561,513	3,126,143	0		3,126,143	5.57	2,564,630
2005	566,509		566,509	3,126,143	0		3,126,143	5.52	2,559,634
2006	564,325		564,325	3,126,143	0		3,126,143	5.54	2,561,818
2007	589,499		589,499	3,126,143	0		3,126,143	5.30	2,536,644
2008	697,125		697,125	3,126,143	0		3,126,143	4.48	2,429,018
2009	0		0	1,180,000	0		1,180,000	0.00	1,180,000
2010			0	1,180,000			1,180,000	0.00	1,180,000
2011			0	1,180,000			1,180,000	0.00	1,180,000
Total	5,481,143	0	5,481,143	32,045,183	(11,786,000)				

(a) Includes Series 1993A, Series 1996B, Series 1997A and Series 1997B.

FOR DISCUSSION PURPOSES ONLY

**Refunding of Alvin Ricken & New Money Bonds
Pocatello Development Agency
State of Idaho
Proposed Debt and Allocation Fund Cashflow
(Includes Refunding Portion of Series 1996B and Funding of All New Money Projects)**

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Special Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41	(a)				1,100,608.41
		1,100,608.41					1,100,608.41
02/01/00	Old Town (Ser 97A)	1,037,990.91	(62,617.50)				1,037,990.91
		1,037,990.91					1,037,990.91
05/01/00	North Main (Ser 97B)	998,328.41	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	952,003.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	843,978.41	(108,025.00)				843,978.41
		843,978.41					843,978.41
06/15/00	New Money Bonds	5,843,978.41			5,000,000.00	0.00 (d)	5,843,978.41
		5,843,978.41					5,843,978.41
07/21/00	Tax Collection Received	8,119,409.16		2,275,430.75 (a)			8,119,409.16
		8,119,409.16		0.00			8,119,409.16
08/01/00	Old Town (Ser 97A)	7,908,079.16	(11,330.00)	0.00		(200,000.00)	7,908,079.16
10/01/00	Payment by City	7,908,079.16		0.00			7,908,079.16
11/01/00	North Main (Ser 97B)	7,900,269.16	(7,810.00)	0.00			7,900,269.16
12/01/00	New Town (Ser 93A)	8,015,044.16	(5,225.00)	120,000.00			8,015,044.16
12/01/00	New Mny/Rfnd (Ser 00A)	7,554,801.07	(310,243.09)	0.00		(150,000.00)	7,554,801.07
12/01/00	Pay off Alvin R Portion	5,869,801.07		0.00		(1,685,000.00) (f)	5,869,801.07
		5,869,801.07		0.00			5,869,801.07
01/20/01	Tax Collection Received	6,429,801.07		560,000.00 (b)			6,429,801.07
		6,429,801.07		0.00			6,429,801.07
02/01/01	Project Payment	6,363,471.07	(66,330.00)	0.00		0.00 (d)	6,363,471.07
02/01/01	Old Town (Ser 97A)	6,323,661.07	(39,810.00)	0.00			6,323,661.07
05/01/01	North Main (Ser 97B)	6,323,661.07	(50,225.00)	0.00		(400,000.00)	6,323,661.07
06/01/01	New Town (Ser 93A)	5,195,532.32	(153,903.75)	0.00		(524,000.00)	5,195,532.32
06/01/01	New Mny/Rfnd (Ser 00A)	5,195,532.32		0.00			5,195,532.32
07/21/01	Tax Collection Received	7,641,675.27		2,446,142.95 (b)		(2,350,000.00)	7,641,675.27
		7,641,675.27		0.00			7,641,675.27
08/01/01	Project Payment	4,736,761.52	(9,913.75)	0.00		(545,000.00) (d)	4,736,761.52
08/01/01	Old Town (Ser 97A)	4,736,761.52		0.00			4,736,761.52
10/01/01	Payment by City	4,849,831.52	(6,930.00)	120,000.00			4,849,831.52
11/01/01	North Main (Ser 97B)	4,849,831.52	(3,987.50)	0.00		(3,841,000.00)	4,849,831.52
12/01/01	New Town (Ser 93A)	1,004,844.02	(356,903.75)	0.00			1,004,844.02
12/01/01	New Mny/Rfnd (Ser 00A)	845,940.27		0.00			845,940.27
12/01/01	Project Payment	845,940.27		0.00			845,940.27
01/20/02	Tax Collection Received	1,205,940.27		560,000.00 (b)			1,205,940.27
		1,205,940.27		0.00			1,205,940.27
02/01/02	Project Payment	1,205,940.27	(64,913.75)	0.00			1,205,940.27
02/01/02	Old Town (Ser 97A)	1,141,026.52	(38,930.00)	0.00		(191,000.00)	1,141,026.52
05/01/02	North Main (Ser 97B)	911,096.52	(53,987.50)	0.00			911,096.52
06/01/02	New Town (Ser 93A)	857,109.02	(149,086.25)	0.00			857,109.02
06/01/02	New Mny/Rfnd (Ser 00A)	708,022.77		2,446,142.95 (b)			708,022.77
		708,022.77		0.00			708,022.77
07/21/02	Tax Collection Received	3,154,165.72		0.00		(500,000.00)	3,154,165.72
		3,154,165.72		0.00			3,154,165.72
08/01/02	Project Payment	2,654,165.72	(8,497.50)	0.00			2,654,165.72
08/01/02	Old Town (Ser 97A)	2,645,668.22		120,000.00			2,645,668.22
10/01/02	Payment by City	2,765,668.22	(6,050.00)	0.00		(1,400,000.00)	2,765,668.22
11/01/02	North Main (Ser 97B)	2,765,668.22	(2,612.50)	0.00			2,765,668.22
12/01/02	New Town (Ser 93A)	1,357,005.72	(614,086.25)	0.00			1,357,005.72
12/01/02	New Mny/Rfnd (Ser 00A)	742,919.47		0.00		0.00 (d)	742,919.47
12/01/02	Project Payment	742,919.47		0.00			742,919.47
01/20/03	Tax Collection Received	1,302,919.47		560,000.00 (b)			1,302,919.47
		1,302,919.47		0.00			1,302,919.47

Footnotes:

(a) Includes the following: "

	Beginning Balance	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,517.70
Series 1997A	413,316.67	192,918.75
Series 1997B	41,715.00	36,531.30
All Other Adj		69,549.03
	1,100,608.41	2,233,361.42

(d) Projects Funded: 10,101,000.00

	Date	Amount
Gen Const (bonds)	05/01/00	0
Gen Const (cash)	02/01/01	0
Gen Const (cash)	08/01/01	0
Gen Const (cash)	02/02 & 08/02	0
		0

(e) Amount Available to pay Alvin Ricken (exclud bond proceeds):

06/15/00 Balance (exclud new money)	843,978.41
07/21/00 Tax Collections	2,275,430.75
Total Avail for principal payments	3,119,409.16

(b) Estimated collections provided by PDA as of 03/03/2000 with Series 1997A adjusted for 2/01/00 pmt.

(c) Pay off Alvin Ricken with allocated funds and use Series 2000 escrow amount for replenishing funds.

(f) Pay down portion of Series 1996B bonds (2005 - 2008 principal).

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Refunding of Alvin Ricken & All New Money Bonds

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project & Related Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Period Balance
06/30/00	(256,630.00)	0.00	0.00	10,000,000.00	9,743,370.00	10,843,978.41
12/31/00	(334,608.09)	2,395,430.75	(350,000.00)	(1,685,000.00)	25,822.66	10,869,801.07
06/30/01	(310,268.75)	560,000.00	(924,000.00)		(674,268.75)	10,195,532.32
12/31/01	(379,735.00)	2,566,142.95	(6,736,000.00)		(4,549,592.05)	5,645,940.27
06/30/02	(306,917.50)	560,000.00	(191,000.00)		62,082.50	5,708,022.77
12/31/02	(631,246.25)	2,566,142.95	(1,900,000.00)		34,896.70	5,742,919.47
06/30/03	(344,086.25)	560,000.00			215,913.75	5,958,833.22
12/31/03	(594,993.75)	2,566,142.95			1,971,149.20	7,929,982.42
06/30/04	(235,091.25)	560,000.00			324,908.75	8,254,891.17
12/31/04	(706,556.25)	2,566,142.95			1,859,586.70	10,114,477.87
06/30/05	(225,448.75)	560,000.00			334,551.25	10,449,029.12
12/31/05	(714,730.00)	2,566,142.95			1,851,412.95	12,300,442.07
06/30/06	(214,855.00)	560,000.00			345,145.00	12,645,587.07
12/31/06	(726,952.50)	2,566,142.95			1,839,190.45	14,484,777.52
06/30/07	(233,171.25)	560,000.00			326,828.75	14,811,606.27
12/31/07	(707,260.00)	2,566,142.95			1,858,882.95	16,670,489.22
06/30/08	(66,322.50)	560,000.00			493,677.50	17,164,166.72
12/31/08	(871,322.50)	2,566,142.95			1,694,820.45	18,858,987.17
06/30/09	(45,593.75)	560,000.00			514,406.25	19,373,393.42
12/31/09	(895,593.75)	620,000.00			(275,593.75)	19,097,799.67
06/30/10	(23,493.75)	560,000.00			536,506.25	19,634,305.92
12/31/10	(918,493.75)	560,000.00			(358,493.75)	19,275,812.17
Total	(9,743,370.59)	29,704,574.35	(10,101,000.00)	8,315,000.00	18,175,203.76	

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Includes existing, refunding and new money bonds.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year (for 6/30/00 see beginning cash balance).

(c) Project funding sources:

	Amount	Source
06/15/2000	5,000,000	Bond proceeds
Total	5,000,000	

(d) For 6/30/00, bond proceeds from Series 2000 new money portion issued 6/15/00.

For 12/31/00, paydown of Alvin Ricken (Ser 96B) principal for 2005 - 2008.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Proposed Debt Service and Coverage Tests
Refunding of Alvin Ricken & New Money Bonds

12 Months Ending 12/31	Existing D/S (a)	Series 2000A Refund Ser 96B D/S	Series 2000A New Money D/S	Total D/S	Gross Allocation Funds Avail	Constr Projects Paid with Allocation Fnds (b)	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
2000	172,970	188,073	122,170	483,213	2,395,431	(350,000)	0	2,045,431	4.23	812,218
2001	177,196	247,860	264,948	690,004	8,126,143	(7,660,000)	750,000	1,216,143	1.76	26,139
2002	174,991	248,225	514,948	938,164	3,126,143	(2,091,000)	500,000	1,535,143	1.64	596,979
2003	218,228	247,905	472,948	939,080	3,126,143	0		3,126,143	3.33	2,187,063
2004	117,600	251,880	572,168	941,648	3,126,143	0		3,126,143	3.32	2,184,495
2005	119,346	0	820,833	940,179	3,126,143	0		3,126,143	3.33	2,185,964
2006	120,725	0	821,083	941,808	3,126,143	0		3,126,143	3.32	2,184,335
2007	150,911	0	789,520	940,431	3,126,143	0		3,126,143	3.32	2,185,712
2008		0	937,645	937,645	3,126,143	0		3,126,143	3.33	2,188,498
2009			941,188	941,188	3,126,143			3,126,143	3.32	2,184,955
2010				0	3,126,143			3,126,143	0.00	3,126,143
2011				0	3,126,143			3,126,143	0.00	3,126,143
Total	1,251,968	1,183,943	6,257,448	8,693,358	41,783,003	(10,101,000)				

(a) Includes Series 1993A, Series 1997A and Series 1997B.

(b) Additional \$5,250,000 for project funds available 6/15/2000 from Series 2000A bond proceeds.

FOR DISCUSSION PURPOSES ONLY

First Security Van Kasper
Public Finance

File = FundAlloc1
5/16/00 10:18

**Pocatello Development Agency
State of Idaho
Debt Service Payments With
Refunding of Alvin Ricken & All New Money Bonds**

6 Months Ending Date	New Town Series 1993A Debt Service	Alvin Ricken Series 1996B Debt Service	Old Town Series 1997A Debt Service	North Main Series 1997B Debt Service	Series 2000A Refund Series 1996B	Series 2000A New Money Debt Service	Total Debt Service	Fiscal Year Total
06/30/00	46,325.00	108,025.00	62,617.50	39,662.50			256,630.00	
12/31/00	5,225.00		11,330.00	7,810.00	188,072.85	122,170.24	334,608.09	591,238.09
06/30/01	50,225.00		66,330.00	39,810.00	21,430.00	132,473.75	310,268.75	
12/31/01	3,987.50		9,913.75	6,930.00	226,430.00	132,473.75	379,735.00	690,003.75
06/30/02	53,987.50		64,913.75	38,930.00	16,612.50	132,473.75	306,917.50	
12/31/02	2,612.50		8,497.50	6,050.00	231,612.50	382,473.75	631,246.25	938,163.75
06/30/03	97,612.50		68,497.50	40,050.00	11,452.50	126,473.75	344,086.25	
12/31/03			6,952.50	5,115.00	236,452.50	346,473.75	594,993.75	939,080.00
06/30/04			66,952.50	41,115.00	5,940.00	121,083.75	235,091.25	
12/31/04			5,407.50	4,125.00	245,940.00	451,083.75	706,556.25	941,647.50
06/30/05			70,407.50	42,125.00		112,916.25	225,448.75	
12/31/05			3,733.75	3,080.00		707,916.25	714,730.00	940,178.75
06/30/06			73,733.75	43,080.00		98,041.25	214,855.00	
12/31/06			1,931.25	1,980.00		723,041.25	726,952.50	941,807.50
06/30/07			76,931.25	73,980.00		82,260.00	233,171.25	
12/31/07						707,260.00	707,260.00	940,431.25
06/30/08						66,322.50	66,322.50	
12/31/08						871,322.50	871,322.50	937,645.00
06/30/09						45,593.75	45,593.75	
12/31/09						895,593.75	895,593.75	941,187.50
06/30/10						23,493.75	23,493.75	
12/31/10						918,493.75	918,493.75	941,987.50
Total	259,975.00	108,025.00	598,150.00	393,842.50	1,183,942.85	7,199,435.24	9,743,370.59	9,743,370.59

Footnote:

Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01
Series 2000A	12/01	06/01, 12/01

Principal Outstanding on Series 2000 New Money Portion
periods 2008 - 2010 2,550,000.00
Periods 2005 - 2010 4,395,000.00

Total Costs of Financing
Interest only on New Money 2,004,435.24
Total Project Costs 10,101,000.00
Total 12,105,435.24

Total Authorized Costs 18,000,000.00
Unspent Authorization 5,894,564.76

FOR DISCUSSION PURPOSES ONLY

Base Scenario (Current Status)
Pocatello Development Agency
State of Idaho
Outstanding Debt and Allocation Fund Cashflow
Pay-As-You-Go Option (d)

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Other Sources Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41	(a)				1,100,608.41
02/01/00	Old Town (Ser 97A)	1,100,608.41	(62,617.50)				1,037,990.91
05/01/00	North Main (Ser 97B)	1,037,990.91	(39,662.50)				998,328.41
06/01/00	New Town (Ser 93A)	998,328.41	(46,325.00)				952,003.41
06/01/00	Alvin Ricken (Ser 96B)	952,003.41	(108,025.00)				843,978.41
07/21/00	Tax Collection Received	843,978.41		2,155,430.75	(a)		2,999,409.16
08/01/00	Project Payment	2,999,409.16				(2,600,000.00)	399,409.16
08/01/00	Old Town (Ser 97A)	399,409.16	(11,330.00)				388,079.16
11/01/00	North Main (Ser 97B)	388,079.16	(7,810.00)				380,269.16
12/01/00	New Town (Ser 93A)	380,269.16	(5,225.00)				375,044.16
12/01/00	Alvin Ricken (Ser 96B)	375,044.16	(323,025.00)				52,019.16
01/20/01	Tax Collection Received	52,019.16		1,600,000.00	(b)		1,652,019.16
02/01/01	Old Town (Ser 97A)	1,652,019.16	(66,330.00)				1,585,689.16
05/01/01	North Main (Ser 97B)	1,585,689.16	(39,810.00)				1,545,879.16
06/01/01	New Town (Ser 93A)	1,545,879.16	(50,225.00)				1,495,654.16
06/01/01	Alvin Ricken (Ser 96B)	1,495,654.16	(100,231.25)				1,395,422.91
07/21/01	Tax Collection Received	1,395,422.91		1,600,000.00	(b)		2,995,422.91
08/01/01	Project Payment	2,995,422.91				(2,550,000.00)	445,422.91
08/01/01	Old Town (Ser 97A)	445,422.91	(9,913.75)				435,509.16
11/01/01	North Main (Ser 97B)	435,509.16	(6,930.00)				428,579.16
12/01/01	New Town (Ser 93A)	428,579.16	(3,987.50)				424,591.66
12/01/01	Alvin Ricken (Ser 96B)	424,591.66	(340,231.25)				84,360.41
01/20/02	Tax Collection Received	84,360.41		1,600,000.00	(b)		1,684,360.41

Footnotes:

(a) Includes the following:

	Beginning Balances	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,523.09
Series 1997A (c)	413,316.67	184,531.72
Series 1997B	41,715.00	36,531.30
	<u>1,100,608.41</u>	<u>2,155,430.75</u>

(b) Estimated collections provided by PDA as of 03/08/2000.

(c) Includes estimated payment for 02/01/2000 added to collections of 3/08/2000.

(d) This assumes no repayment of Convergis project and no refunding of Series 1996B bonds.

FOR DISCUSSION PURPOSES ONLY

**Pocatello Development Agency
State of Idaho
Outstanding Debt Service Payments**

6 Months Ending Date	New Town Series 1993A Debt Service	Alvin Ricken Series 1996B Debt Service	Old Town Series 1997A Debt Service	North Main Series 1997B Debt Service	Historical Total Debt Service	Fiscal Year Total
06/30/00	46,325.00	108,025.00	62,617.50	39,662.50	256,630.00	
12/31/00	5,225.00	323,025.00	11,330.00	7,810.00	347,390.00	604,020.00
06/30/01	50,225.00	100,231.25	66,330.00	39,810.00	256,596.25	
12/31/01	3,987.50	340,231.25	9,913.75	6,930.00	361,062.50	617,658.75
06/30/02	53,987.50	91,531.25	64,913.75	38,930.00	249,362.50	
12/31/02	2,612.50	351,531.25	8,497.50	6,050.00	368,691.25	618,053.75
06/30/03	97,612.50	82,106.25	68,497.50	40,050.00	288,266.25	
12/31/03		362,106.25	6,952.50	5,115.00	374,173.75	662,440.00
06/30/04		71,956.25	66,952.50	41,115.00	180,023.75	
12/31/04		371,956.25	5,407.50	4,125.00	381,488.75	561,512.50
06/30/05		61,081.25	70,407.50	42,125.00	173,613.75	
12/31/05		386,081.25	3,733.75	3,080.00	392,895.00	566,508.75
06/30/06		49,300.00	73,733.75	43,080.00	166,113.75	
12/31/06		394,300.00	1,931.25	1,980.00	398,211.25	564,325.00
06/30/07		36,793.75	76,931.25	73,980.00	187,705.00	
12/31/07		401,793.75			401,793.75	589,498.75
06/30/08		23,562.50			23,562.50	
12/31/08		673,562.50			673,562.50	697,125.00
06/30/09						
12/31/09						0.00
Total	259,975.00	4,229,175.00	598,150.00	393,842.50	5,481,142.50	5,481,142.50

Footnote:

Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Cash Flow Analysis - Outstanding Data

6 Months Ending Date	Debt Service Payments (a)	Tax Collections (b)	Project Expenses (c)	Other Adjustments (d)	Net Period Total	Ending Balance
06/30/00	(256,630.00)	1,100,608.41			843,978.41	1,944,586.82
12/31/00	(347,390.00)	2,155,430.75	(2,600,000.00)		(791,959.25)	1,152,627.57
06/30/01	(256,596.25)	1,600,000.00			1,343,403.75	2,496,031.32
12/31/01	(361,062.50)	1,600,000.00	(2,550,000.00)		(1,311,062.50)	1,184,968.82
06/30/02	(249,362.50)	1,600,000.00			1,350,637.50	2,535,606.32
12/31/02	(368,691.25)	1,600,000.00	(2,600,000.00)		(1,368,691.25)	1,166,915.07
06/30/03	(288,266.25)	1,600,000.00			1,311,733.75	2,478,648.82
12/31/03	(374,173.75)	1,600,000.00	(350,000.00)		875,826.25	3,354,475.07
06/30/04	(180,023.75)	1,600,000.00			1,419,976.25	4,774,451.32
12/31/04	(381,488.75)	1,600,000.00	0.00		1,218,511.25	5,992,962.57
06/30/05	(173,613.75)	1,600,000.00			1,426,386.25	7,419,348.82
12/31/05	(392,895.00)	1,600,000.00	0.00		1,207,105.00	8,626,453.82
06/30/06	(166,113.75)	1,600,000.00			1,433,886.25	10,060,340.07
12/31/06	(398,211.25)	1,600,000.00	0.00		1,201,788.75	11,262,128.82
06/30/07	(187,705.00)	1,600,000.00			1,412,295.00	12,674,423.82
12/31/07	(401,793.75)	1,600,000.00	0.00		1,198,206.25	13,872,630.07
06/30/08	(23,562.50)	1,600,000.00			1,576,437.50	15,449,067.57
12/31/08	(673,562.50)	1,600,000.00			926,437.50	16,375,505.07
06/30/09	0.00				0.00	16,375,505.07
12/31/09	0.00				0.00	16,375,505.07

Footnote:

Beginning Cash Balance 1/20/00 1,100,608.41

(a) Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01

for 6/30/99 excludes 2/1/99 Series 1997A payment.

(b) Tax Collections are assumed to be 01/20 and 7/20 of each year.

(c) Project expenses are assumed to be after 08/01 of any year shown. For all period starting with 7/20/00, data is estimated by PDA.

(d) Other adjustments represent data supplied by PDA for debt service payments adjustments for period shown.

FOR DISCUSSION PURPOSES ONLY

Refunding of Alvin Ricken & New Money Bonds
Pocatello Development Agency
State of Idaho
Proposed Debt and Allocation Fund Cashflow
(Includes Refunding of Series 1996B and Funding of New Money Projects)

Date	Project	Allocation Fund Beginning Balance	Debt Service Payments	Tax Collection	Bond or Special Receipt / (Pmt)	Uses of Allocation Fund	Allocation Fund Ending Balance
01/20/00	Tax Collection Received	1,100,608.41	(a)				1,100,608.41
02/01/00	Old Town (Ser 97A)	1,100,608.41	(62,617.50)				1,037,990.91
04/15/00	New Mny/Rfnd (Ser 00A)	1,037,990.91			6,350,000.00	(5,250,000.00) (d)	2,137,990.91
05/01/00	North Main (Ser 97B)	2,137,990.91	(39,662.50)				2,098,328.41
06/01/00	New Town (Ser 93A)	2,098,328.41	(46,325.00)				2,052,003.41
06/01/00	New Mny/Rfnd (Ser 00A)	2,052,003.41	0.00				2,052,003.41
07/21/00	Tax Collection Received	2,052,003.41		2,155,430.75	(a)		4,207,434.16
08/01/00	Old Town (Ser 97A)	4,207,434.16	(11,330.00)				4,196,104.16
11/01/00	North Main (Ser 97B)	4,196,104.16	(7,810.00)				4,188,294.16
12/01/00	New Town (Ser 93A)	4,188,294.16	(5,225.00)				4,183,069.16
12/01/00	New Mny/Rfnd (Ser 00A)	4,183,069.16	(549,147.34)				3,633,921.82
12/01/00	Pay off Alvin Ricken	3,633,921.82				(3,088,025.00) (c)	545,896.82
12/01/00	Ser 00A Escrow Repl	545,896.82			3,088,025.00	(c)	3,633,921.82
12/02/00	Project Payment	3,633,921.82				(2,850,000.00) (d)	783,921.82
01/20/01	Tax Collection Received	783,921.82		1,600,000.00	(b)		2,383,921.82
02/01/01	Old Town (Ser 97A)	2,383,921.82	(66,330.00)				2,317,591.82
05/01/01	North Main (Ser 97B)	2,317,591.82	(39,810.00)				2,277,781.82
06/01/01	New Town (Ser 93A)	2,277,781.82	(50,225.00)				2,227,556.82
06/01/01	New Mny/Rfnd (Ser 00A)	2,227,556.82	(236,973.75)				1,990,583.07
07/21/01	Tax Collection Received	1,990,583.07		1,600,000.00	(b)		3,590,583.07
08/01/01	Old Town (Ser 97A)	3,590,583.07	(9,913.75)				3,580,669.32
11/01/01	North Main (Ser 97B)	3,580,669.32	(6,930.00)				3,573,739.32
12/01/01	New Town (Ser 93A)	3,573,739.32	(3,987.50)				3,569,751.82
12/01/01	New Mny/Rfnd (Ser 00A)	3,569,751.82	(1,161,973.75)				2,407,778.07
01/20/02	Tax Collection Received	2,407,778.07		1,600,000.00	(b)		4,007,778.07

Footnotes:

(a) Includes the following:

	Beginning Balance	June 20, 2000 Tax Collection
Series 1993A	65,172.38	31,844.64
Series 1996B	580,404.36	1,902,523.09
Series 1997A	413,316.67	184,531.72
Series 1997B	41,715.00	36,531.30
	1,100,608.41	2,155,430.75

(d) Projects Funded with bond proceeds:

	Date	Amount
Convergis Project	--	1,100,000
Swimming Pool	--	0
Gen Construction	05/01/00	5,250,000
Gen Construction	12/02/00	2,850,000
Footnote:		9,200,000

Convergis project funds are reimbursed 4/15/00 to the general fund balance.

(b) Estimated collections provided by PDA as of 03/08/2000 with Series 1997A adjusted for 2/01/00 pmt.

(c) Pay off Alvin Ricken with allocated funds and use Series 2000 escrow amount for replenishing funds.

FOR DISCUSSION PURPOSES ONLY

Pocatello Development Agency
State of Idaho
Debt Service Payments With
Refunding of Alvin Ricken & New Money Bonds

6 Months Ending Date	New Town Series 1993A Debt Service	Alvin Ricken Series 1996B Debt Service	Old Town Series 1997A Debt Service	North Main Series 1997B Debt Service	Series 2000A Refund Series 1996B	Series 2000A New Money Debt Service	Total Debt Service	Fiscal Year Total
06/30/00	46,325.00		62,617.50	39,662.50	0.00	0.00	148,605.00	
12/31/00	5,225.00		11,330.00	7,810.00	335,731.15	213,416.19	573,512.34	722,117.34
06/30/01	50,225.00		66,330.00	39,810.00	66,996.25	169,977.50	393,338.75	
12/31/01	3,987.50		9,913.75	6,930.00	336,996.25	824,977.50	1,182,805.00	1,576,143.75
06/30/02	53,987.50		64,913.75	38,930.00	60,583.75	154,421.25	372,836.25	
12/31/02	2,612.50		8,497.50	6,050.00	345,583.75	839,421.25	1,202,165.00	1,575,001.25
06/30/03	97,612.50		68,497.50	40,050.00	53,601.25	137,638.75	397,400.00	
12/31/03			6,952.50	5,115.00	353,601.25	812,638.75	1,178,307.50	1,575,707.50
06/30/04			66,952.50	41,115.00	46,101.25	120,763.75	274,932.50	
12/31/04			5,407.50	4,125.00	361,101.25	925,763.75	1,296,397.50	1,571,330.00
06/30/05			70,407.50	42,125.00	38,068.75	100,236.25	250,837.50	
12/31/05			3,733.75	3,080.00	368,068.75	945,236.25	1,320,118.75	1,570,956.25
06/30/06			73,733.75	43,080.00	29,488.75	78,266.25	224,568.75	
12/31/06			1,931.25	1,980.00	374,488.75	968,266.25	1,346,666.25	1,571,235.00
06/30/07			76,931.25	73,980.00	20,346.25	54,681.25	225,938.75	
12/31/07					385,346.25	964,681.25	1,350,027.50	1,575,966.25
06/30/08					10,491.25	30,111.25	40,602.50	
12/31/08					395,491.25	1,135,111.25	1,530,602.50	1,571,205.00
06/30/09								0.00
12/31/09								0.00
Total	259,975.00	0.00	598,150.00	393,842.50	3,582,086.15	8,475,608.69	13,309,662.34	13,309,662.34

Footnote:

Actual Payment Dates	Principal	Interest
Series 1993A	06/01	06/01, 12/01
Series 1996B	12/01	06/01, 12/01
Series 1997A	02/01	02/01, 08/01
Series 1997B	05/01	05/01, 11/01
Series 2000A	12/01	06/01, 12/01

FOR DISCUSSION PURPOSES ONLY

**Pocatello Development Agency
State of Idaho
Proposed Debt Service and Coverage Tests
Refunding of Alvin Ricken & New Money Bonds**

12 Months Ending 12/31	Series 2000A			Total D/S	Gross Allocation Funds Avail	Constr Projects Paid with Allocation Fnds (b)	Previous Years' Allocation Fnds Held Over	Net Funds Available For D/S Pmts	Coverage Ratio	Surplus Available for Other Purposes
	Existing D/S (a)	Refund Ser 96B D/S	New Money D/S							
2000	172,970	335,731	213,416	722,117	3,256,039	(2,850,000)	1,000,000	1,406,039	1.95	683,922
2001	177,196	403,993	994,955	1,576,144	3,256,039	0		3,256,039	2.07	1,679,895
2002	174,991	406,168	993,843	1,575,001	3,256,039	0		3,256,039	2.07	1,681,038
2003	218,228	407,203	950,278	1,575,708	3,256,039			3,256,039	2.07	1,680,332
2004	117,600	407,203	1,046,528	1,571,330	3,256,039			3,256,039	2.07	1,684,709
2005	119,346	406,138	1,045,473	1,570,956	3,256,039			3,256,039	2.07	1,685,083
2006	120,725	403,978	1,046,533	1,571,235	3,256,039			3,256,039	2.07	1,684,804
2007	150,911	405,693	1,019,363	1,575,966	3,256,039			3,256,039	2.07	1,680,073
2008		405,983	1,165,223	1,571,205	3,256,039			3,256,039	2.07	1,684,834
2009			0	0	3,256,039			3,256,039	0.00	3,256,039
2010				0	3,256,039			3,256,039	0.00	3,256,039
2011				0	3,256,039			3,256,039	0.00	3,256,039
Total	1,251,968	3,582,086	8,475,609	13,309,662	39,072,470	(2,850,000)				

(a) Includes Series 1993A, Series 1997A and Series 1997B.

(b) Additional \$5,250,000 for project funds available 3/01/2000 from Series 2000A bond proceeds.

FOR DISCUSSION PURPOSES ONLY

Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

SOURCES & USES

Dated 04/15/2000

Delivered 04/15/2000

SOURCES OF FUNDS

Par Amount of Bonds.....	\$9,410,000.00
Transfers from Prior Issue DSR Funds.....	359,514.00
TOTAL SOURCES.....	\$9,769,514.00

USES OF FUNDS

Total Underwriter's Discount (1.75%).....	164,675.00
Costs of Issuance.....	74,900.00
Gross Bond Insurance Premium (45.0 bp).....	54,259.63
Surety Bond Fee.....	32,935.00
Deposit to Project Construction Fund.....	5,250,000.00
Deposit to Net Cash Escrow Fund.....	3,092,666.14
Reimburse for Convergis Project.....	1,100,000.00
Rounding Amount.....	78.23
TOTAL USES.....	\$9,769,514.00

Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

TOTAL ISSUE SOURCES AND USES

Dated 04/15/2000

Delivered 04/15/2000

	New Money	Refund 96B	Issue Summary
SOURCES OF FUNDS			
Par Amount of Bonds.....	\$6,570,000.00	\$2,840,000.00	\$9,410,000.00
Transfers from Prior Issue DSR Funds.....	-	359,514.00	359,514.00
TOTAL SOURCES.....	\$6,570,000.00	\$3,199,514.00	\$9,769,514.00
USES OF FUNDS			
Total Underwriter's Discount (1.75%).....	114,975.00	49,700.00	164,675.00
Costs of Issuance.....	47,058.24	27,841.76	74,900.00
Gross Bond Insurance Premium (45.0 bp).....	38,140.24	16,119.39	54,259.63
Surety Bond Fee.....	22,995.00	9,940.00	32,935.00
Deposit to Project Construction Fund.....	5,250,000.00	-	5,250,000.00
Deposit to Net Cash Escrow Fund.....	-	3,092,666.14	3,092,666.14
Reimburse for Convergis Project.....	1,100,000.00	-	1,100,000.00
Rounding Amount.....	(3,168.48)	3,246.71	78.23
TOTAL USES.....	\$6,570,000.00	\$3,199,514.00	\$9,769,514.00

Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

DETAIL COSTS OF ISSUANCE

Dated 04/15/2000

Delivered 04/15/2000

COSTS OF ISSUANCE DETAIL

Escrow Verification Report.....	\$3,500.00
Escrow Agent Fee.....	\$4,000.00
Bond / Disclosure Counsel.....	\$35,000.00
Trustee / Paying Agent Fees.....	\$5,500.00
Rating Agency Fee.....	\$10,900.00
POS/Official Statement.....	\$3,500.00
Revenue Study.....	\$7,500.00
Miscellaneous.....	\$5,000.00
TOTAL.....	\$74,900.00

Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

DEBT SERVICE SCHEDULE

DATE	PRINCIPAL	COUPON	INTEREST	TOTAL P+I	FISCAL TOTAL
4/15/2000	-	-	-	-	-
12/01/2000	245,000.00	4.300%	304,147.34	549,147.34	549,147.34
6/01/2001	-	-	236,973.75	236,973.75	-
12/01/2001	925,000.00	4.750%	236,973.75	1,161,973.75	1,398,947.50
6/01/2002	-	-	215,005.00	215,005.00	-
12/01/2002	970,000.00	4.900%	215,005.00	1,185,005.00	1,400,010.00
6/01/2003	-	-	191,240.00	191,240.00	-
12/01/2003	975,000.00	5.000%	191,240.00	1,166,240.00	1,357,480.00
6/01/2004	-	-	166,865.00	166,865.00	-
12/01/2004	1,120,000.00	5.100%	166,865.00	1,286,865.00	1,453,730.00
6/01/2005	-	-	138,305.00	138,305.00	-
12/01/2005	1,175,000.00	5.200%	138,305.00	1,313,305.00	1,451,610.00
6/01/2006	-	-	107,755.00	107,755.00	-
12/01/2006	1,235,000.00	5.300%	107,755.00	1,342,755.00	1,450,510.00
6/01/2007	-	-	75,027.50	75,027.50	-
12/01/2007	1,275,000.00	5.400%	75,027.50	1,350,027.50	1,425,055.00
6/01/2008	-	-	40,602.50	40,602.50	-
12/01/2008	1,490,000.00	5.450%	40,602.50	1,530,602.50	1,571,205.00
Total	9,410,000.00	-	2,647,694.84	12,057,694.84	-

YIELD STATISTICS

Bond Year Dollars.....	\$50,307.39
Average Life.....	5.346 Years
Average Coupon.....	5.2630337%
Net Interest Cost (NIC).....	5.5903713%
True Interest Cost (TIC).....	5.6439974%
Bond Yield for Arbitrage Purposes.....	5.4578664%
All Inclusive Cost (AIC).....	6.0405297%

IRS FORM 8038

Net Interest Cost.....	5.2630337%
Weighted Average Maturity.....	5.346 Years

Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

NET DEBT SERVICE SCHEDULE

DATE	PRINCIPAL	COUPON	INTEREST	TOTAL P+I	NET NEW D/S
12/01/2000	245,000.00	4.300%	304,147.34	549,147.34	549,147.34
12/01/2001	925,000.00	4.750%	473,947.50	1,398,947.50	1,398,947.50
12/01/2002	970,000.00	4.900%	430,010.00	1,400,010.00	1,400,010.00
12/01/2003	975,000.00	5.000%	382,480.00	1,357,480.00	1,357,480.00
12/01/2004	1,120,000.00	5.100%	333,730.00	1,453,730.00	1,453,730.00
12/01/2005	1,175,000.00	5.200%	276,610.00	1,451,610.00	1,451,610.00
12/01/2006	1,235,000.00	5.300%	215,510.00	1,450,510.00	1,450,510.00
12/01/2007	1,275,000.00	5.400%	150,055.00	1,425,055.00	1,425,055.00
12/01/2008	1,490,000.00	5.450%	81,205.00	1,571,205.00	1,571,205.00
Total	9,410,000.00	-	2,647,694.84	12,057,694.84	12,057,694.84

First Security Van Kasper, Inc.
Public Finance

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Pocatello Central Corridor Urban Renewal Area
Tax Increment Bonds, Series 2000A
(New Money Projects)

DEBT SERVICE SCHEDULE

DATE	PRINCIPAL	COUPON	INTEREST	TOTAL P+I	FISCAL TOTAL
4/15/2000	-	-	-	-	-
12/01/2000	-	-	213,416.19	213,416.19	213,416.19
6/01/2001	-	-	169,977.50	169,977.50	-
12/01/2001	655,000.00	4.750%	169,977.50	824,977.50	994,955.00
6/01/2002	-	-	154,421.25	154,421.25	-
12/01/2002	685,000.00	4.900%	154,421.25	839,421.25	993,842.50
6/01/2003	-	-	137,638.75	137,638.75	-
12/01/2003	675,000.00	5.000%	137,638.75	812,638.75	950,277.50
6/01/2004	-	-	120,763.75	120,763.75	-
12/01/2004	805,000.00	5.100%	120,763.75	925,763.75	1,046,527.50
6/01/2005	-	-	100,236.25	100,236.25	-
12/01/2005	845,000.00	5.200%	100,236.25	945,236.25	1,045,472.50
6/01/2006	-	-	78,266.25	78,266.25	-
12/01/2006	890,000.00	5.300%	78,266.25	968,266.25	1,046,532.50
6/01/2007	-	-	54,681.25	54,681.25	-
12/01/2007	910,000.00	5.400%	54,681.25	964,681.25	1,019,362.50
6/01/2008	-	-	30,111.25	30,111.25	-
12/01/2008	1,105,000.00	5.450%	30,111.25	1,135,111.25	1,165,222.50
Total	6,570,000.00	-	1,905,608.69	8,475,608.69	-

YIELD STATISTICS

Bond Year Dollars.....	\$36,169.50
Average Life.....	5.505 Years
Average Coupon.....	5.2685514%
Net Interest Cost (NIC).....	5.5864297%
True Interest Cost (TIC).....	5.6391508%
Bond Yield for Arbitrage Purposes.....	5.4578664%
All Inclusive Cost (AIC).....	6.0073446%
IRS FORM 8038	
Net Interest Cost.....	5.2685514%
Weighted Average Maturity.....	5.505 Years

Pocatello Central Corridor Urban Renewal Area

Tax Increment Refunding Bonds, Series 1999A

(Refund Series 1996B)

Tax Exempt Fixed Rate Financing called in 12/01/00

DEBT SERVICE SCHEDULE

DATE	PRINCIPAL	COUPON	INTEREST	TOTAL P+I	FISCAL TOTAL
4/15/2000	-	-	-	-	-
12/01/2000	245,000.00	4.300%	90,731.15	335,731.15	-
12/31/2000	-	-	-	-	335,731.15
6/01/2001	-	-	66,996.25	66,996.25	-
12/01/2001	270,000.00	4.750%	66,996.25	336,996.25	-
12/31/2001	-	-	-	-	403,992.50
6/01/2002	-	-	60,583.75	60,583.75	-
12/01/2002	285,000.00	4.900%	60,583.75	345,583.75	-
12/31/2002	-	-	-	-	406,167.50
6/01/2003	-	-	53,601.25	53,601.25	-
12/01/2003	300,000.00	5.000%	53,601.25	353,601.25	-
12/31/2003	-	-	-	-	407,202.50
6/01/2004	-	-	46,101.25	46,101.25	-
12/01/2004	315,000.00	5.100%	46,101.25	361,101.25	-
12/31/2004	-	-	-	-	407,202.50
6/01/2005	-	-	38,068.75	38,068.75	-
12/01/2005	330,000.00	5.200%	38,068.75	368,068.75	-
12/31/2005	-	-	-	-	406,137.50
6/01/2006	-	-	29,488.75	29,488.75	-
12/01/2006	345,000.00	5.300%	29,488.75	374,488.75	-
12/31/2006	-	-	-	-	403,977.50
6/01/2007	-	-	20,346.25	20,346.25	-
12/01/2007	365,000.00	5.400%	20,346.25	385,346.25	-
12/31/2007	-	-	-	-	405,692.50
6/01/2008	-	-	10,491.25	10,491.25	-
12/01/2008	385,000.00	5.450%	10,491.25	395,491.25	-
12/31/2008	-	-	-	-	405,982.50
Total	2,840,000.00	-	742,086.15	3,582,086.15	-

YIELD STATISTICS

Bond Year Dollars.....	\$14,137.89
Average Life.....	4.978 Years
Average Coupon.....	5.2489177%
Net Interest Cost (NIC).....	5.6004553%
True Interest Cost (TIC).....	5.6563472%
Bond Yield for Arbitrage Purposes.....	5.4578664%
All Inclusive Cost (AIC).....	6.1252981%

IRS FORM 803B

Net Interest Cost.....	5.2489177%
Weighted Average Maturity.....	4.978 Years